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1	COMMONWEALTH OF PENNSYLVANIA	
2	DEPARTMENT OF STATE	
3	BUREAU OF PROFESSIONAL AND OCCUPATIONAL AFFAIRS	
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5	FINAL MINUTES	
6		
7	MEETING OF:	
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9	STATE BOARD OF CERTIFIED	
10	REAL ESTATE APPRAISERS	
11	VIA TELECONFERENCE	
12		
13	TIME: 10:31 A.M.	
14		
15	Thursday, August 6, 2020	
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1 State Board of Certified 2 Real Estate Appraisers 3 August 6, 2020 4 5 6 BOARD MEMBERS: 7 8 Joseph D. Pasquarella, Chairman, Professional 9 Member 10 Jeffrey L. Walters, Vice Chairman, Professional 11 Member 12 Eric M. Lehmayer, Secretary, Professional 13 Member 14 John Ausherman, Professional Member 15 Martha H. Brown, Esquire, Secretary of the 16 Commonwealth designee 17 Merna T. Hoffman, Esquire, Deputy Attorney General, 18 Office of Attorney General Designee - Absent 19 David Matthews, Professional Member 20 Mark Smeltzer, Professional Member 21 Paul H. Wentzel Jr., Senior Legislative Director, 22 Department of Banking and Securities designee 23 24 25 BUREAU PERSONNEL: 26 27 Ronald K. Rouse, Esquire, Board Counsel 28 Ray Michalowski, Esquire, Senior Board Prosecution 29 Liaison 30 Dean F. Picarella, Esquire, Senior Counsel 31 Timothy A. Fritsch, Esquire, Board Prosecutor 32 Heidy M. Weirich, Board Administrator 33 Theodore Stauffer, Executive Secretary, Bureau of 34 Professional and Occupational Affairs 35 36 37 ALSO PRESENT: 38 39 Jen Smeltz, Executive Director, Consumer Protection 40 and Professional Licensure Committee 41 R. Scott Hartman, SRA, Vice President, Valuation & 42 Consulting Services/Appraisal Institute 43 Thomas E. Brenner, Esquire, Caldwell & Kerns, P.C. 44 Wayne C. Crawford, Esquire, Public Policy Manager, 45 Pennsylvania Association of Realtors 46 Randy L. Waggoner, CPE, Assessors' Association of 47 Pennsylvania 48 Bruce Witt, Real Estate Broker 49 50

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3 State Board of Certified 1 2 Real Estate Appraisers 3 August 6, 2020 * * * 4 5 [Ronald K. Rouse, Esquire, Board Counsel, stated the meeting of the State Board of Certified Real Estate 6 7 Appraisers was being held by teleconference pursuant to Governor Wolf's March 16, 2020 waiver of the 8 physical presence requirement in Section 4(i) of the 9 10 Real Estate Appraisers Certification Act. He noted 11 the conference was being recorded, and those continuing to participate in the meeting are giving 12 13 their consent to being recorded.] * * * 14 15 [Pursuant to Section 708(a)(5) of the Sunshine Act, at 16 9:00 a.m. the Board entered into Executive Session 17 with Ronald K. Rouse, Esquire, Board Counsel, to have 18 attorney-client consultations and for the purpose of conducting quasi-judicial deliberations. 19 The Board 20 returned to open session at 10:30 a.m.] 21 * * * 22 The regularly scheduled meeting of the State 23 Board of Certified Real Estate Appraisers was held on 24 Thursday, August 6, 2020. Joseph D. Pasquarella, 25 Chairman, Professional Member, officially called the

meeting to order at 10:31 a.m. 1 * * * 2 3 [Roll Call/Introduction of Public Members] [Joseph D. Pasquarella, Chairman, Professional Member, 4 5 requested a roll call and introduction of public 6 members.] * * * 7 8 Approval of minutes of the June 25, 2020 meeting 9 CHAIRMAN PASQUARELLA: 10 Let's call for approval of the minutes. 11 Anyone want to make a motion to approve 12 the minutes of June 25, 2020? 13 MR. WENTZEL: 14 So moved. 15 CHAIRMAN PASQUARELLA: 16 Second? MR. AUSHERMAN: 17 18 Second. 19 CHAIRMAN PASQUARELLA: 20 John Ausherman. Thank you, John. Any discussion of the minutes? Motion to 21 22 approve the minutes of June 25, 2020. 23 MR. AUSHERMAN: 24 So moved. MR. SMELTZER: 25

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5 I'll second it. 1 2 CHAIRMAN PASQUARELLA: We did not need to have a discussion. 3 If no discussion, all in favor of the 4 5 motion? Anyone opposed the motion? 6 [The motion carried. Mr. Matthews abstained from 7 voting on the motion.] * * * 8 9 Approval of minutes of the February 13, 2020 meeting 10 CHAIRMAN PASQUARELLA: 11 Let's do the same for February 13, 2020; 12 however, I think we discussed that the motion will not be made in this case. 13 MR. ROUSE: 14 15 That's correct. We have to defer that 16 motion because there are not enough 17 members who were in attendance at that 18 meeting for the motion to pass on the 19 February 13, 2020 meeting. 20 CHAIRMAN PASQUARELLA: 21 We will push that off until the next 22 meeting. 23 * * * 24 Approval of minutes of the December 19, 2019 meeting 25 CHAIRMAN PASQUARELLA:

6 Is there a motion to approve the 1 December 19, 2019 minutes? 2 3 MR. WENTZEL: 4 So moved. 5 CHAIRMAN PASQUARELLA: 6 Thank you, Paul. Do I have a second? 7 MR. SMELTZER: 8 Second. 9 CHAIRMAN PASQUARELLA: 10 Thank you, Mark. We have a motion. We 11 had a second. Any discussion? All in 12 favor of the motion? Anyone opposed? 13 Any abstentions? 14 [The motion carried. Mr. Matthews abstained from 15 voting on the motion.] * * * 16 17 Report of Prosecutorial Division 18 [Ray Michalowski, Esquire, Senior Board Prosecution 19 Liaison, on behalf of Caroline A. Bailey, Esquire, 20 Board Prosecutor, presented the Consent Agreement for 21 File No. 19-70-017967. 2.2 Mr. Michalowski stated experts and prosecutors 23 are still working from home electronically, and formal 24 and informal cases are moving along well. 25 He noted review by the Appraisal Subcommittee has

been postponed until sometime next year.] 1 * * * 2 3 Report of Board Counsel 4 [Ronald K. Rouse, Esquire, Board Counsel, noted one 5 final adjudication and order was discussed during 6 executive session. 7 Mr. Rouse addressed Act 53 of 2020, which was enacted on July 1, 2020, to codify Act 48 and Title 63 8 9 of the Pennsylvania Consolidated Statutes under § 3102 10 through § 3111. He referred to § 3112 through § 3118 11 of how boards and commissions must consider criminal convictions and apply that to official acts after July 12 1, 2020. He stated § 3112 to § 3115 are not effective 13 14 for 180 days after July 1, 2020. 15 Mr. Rouse noted the Board has until December 27, 16 2020, to start implementing those aspects of Act 53 of 2020. He provided the definition of "directly 17 relates." 18 19 Mr. Rouse referred to § 3112.1, stating that a 20 restricted license can only be offered if the 21 Department of Corrections or county correctional 22 facility offers training in that profession. 23 Mr. Rouse referred to § 3113 regarding 2.4 consideration of criminal convictions, which provides 25 a procedure for determining whether an individual with

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1 a criminal conviction qualifies for licensure. He 2 mentioned that the Board shall not consider good moral 3 character, crimes of moral turpitude, unethical or 4 dishonest practices under the Criminal History Records 5 Information Act (CHRIA), or any other statutory 6 provision that disqualifies an individual from a 7 holding a license.

8 Mr. Rouse provided a two-stage analysis when 9 considering criminal convictions. He stated Board 10 Counsel will be working on this piece to determine 11 whether criminal convictions directly relate to the 12 occupation, trade, or profession for which individuals 13 seek licensure and recommend placement of those 14 convictions on the applicable schedule of offenses.

15 Mr. Rouse stated there was a rebuttable presumption that licensure of an individual convicted 16 17 of a crime on the list of offenses would pose a 18 substantial risk to the health and safety of the 19 individual's clients or a substantial risk of further 20 criminal convictions. He mentioned an individualized 21 analysis would occur to determine whether a license 22 should be granted anyway.

23 Mr. Rouse referred to § 3114 which states that 24 the Board cannot consider an applicant's juvenile 25 adjudications. 8

Mr. Rouse referred to § 3116, where the 1 2 Department of State shall, within 180 days in 3 collaboration with the Board, set up a best practices 4 quide for applicants who have a criminal history. 5 Mr. Rouse referred to § 3117, where a schedule of criminal offenses must be created within 180 days in 6 7 consultation with the Boards. 8 Mr. Rouse addressed distance education for 9 certified Pennsylvania evaluators. 10 Randy L. Waggoner, CPE, Assessors' Association of 11 Pennsylvania, stated their spring and fall conferences 12 have been canceled due to the pandemic. Mr. Waggoneer commented that the Assessors' Association of 13 14 Pennsylvania was attempting to offer a weeklong 15 educational series based on the excellent information 16 provided at the last state Board meeting, where they 17 will be offering two 3-hour seminars over four days. 18 Mr. Waggoner addressed issues with counties that 19 do not have enough computers with cameras and 20 questioned whether the Assessors' Association of 21 Pennsylvania would be able to set up a computer with a 2.2 camera and then attach it to a projector, noting the 23 Assessors' Association of Pennsylvania would create 24 the monitoring guidelines after submitting those to 25 the State Board of Certified Real Estate Appraisers

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1 for approval to have a group continuing education 2 course through distance education.

3 Mr. Smeltzer discussed the possibility of having a group of four within range of the camera. He noted 4 5 Zoom copies the entire program, making it easier to document attendance throughout the entire day. 6 Нe 7 addressed the use of iPhones to document attendance the entire day. He mentioned requirements, including 8 9 identification (ID) and asking questions throughout 10 the day.

11 Mr. Waggoner commented that the Assessors' Association of Pennsylvania will work within the rules 12 of the state Board but noted some counties are very 13 14 financially strapped and are not going to be able to 15 take part under a normal type Zoom or webinar 16 atmosphere. He mentioned that the Assessors' 17 Association of Pennsylvania was trying to find 18 solutions to provide education to all members. 19 Mr. Smeltzer mentioned the Appraiser 20 Qualifications Board (AQB) has four requirements that 21 the Appraisal Subcommittee listed. 2.2 Mr. Waggoner stated the Assessors' Association of 23 Pennsylvania will write guidelines to follow based on 2.4 the AQB quidelines and submit those for Board approval 25 to assist counties that cannot provide Zoom.

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Ms. Weirich emailed the requirements during the 1 2 meeting to Chairman Pasquarella, Mr. Waggoner, and Mr. 3 Smeltzer. Mr. Rouse addressed 16A-7024, the proposed annex 4 for assessors regarding licensure by endorsement. 5 He 6 noted that an exposure draft of the proposed licensure 7 by endorsement has been sent out to stakeholders who have until August 30, 2020, to comment.] 8 9 * * * 10 Matters for Discussion 11 [Ronald K. Rouse, Esquire, Board Counsel, noted the 12 application for licensed appraiser trainee was 13 discussed this morning during executive session.] * * * 14 15 [A Formal Hearing was held from 11:09 a.m. until 1:26 p.m. in the matter of the Application for 16 17 Certified Residential Real Estate Appraiser of 18 Yaroslav Kovaliv, File No. 19-70-018582.] * * * 19 20 [Pursuant to Section 708(a)(5) of the Sunshine Act, at 21 1:26 p.m. the Board entered into Executive Session 22 with Ronald K. Rouse, Esquire, Board Counsel, to have 23 attorney-client consultations and for the purpose of 24 conducting guasi-judicial deliberations. The Board 25 returned to open session at 1:46 p.m.]

12 * * * 1 2 MOTIONS 3 MR. ROUSE: Pursuant to Section 708(a)(5) of the 4 Sunshine Act, the Board entered into 5 executive session with Board counsel to 6 7 have attorney-client consultations and 8 for the purpose of conducting 9 quasi-judicial deliberations. 10 I believe at this point there is a 11 motion regarding Item No. 4 on the 12 agenda. CHAIRMAN PASQUARELLA: 13 14 In the matter of File No. 19-70-017967, 15 the Consent Agreement and Order, do we 16 have a motion to move forward with that 17 matter? MR. ROUSE: 18 I believe that would be a motion to 19 20 adopt the Consent Agreement. 21 MR. SMELTZER: 22 I make a motion that we adopt the 23 Consent Agreement. 24 MR. AUSHERMAN: I'll second that motion. 25

1 CHAIRMAN PASQUARELLA: 2 Any discussion? All in favor of the 3 motion? Any not in favor? 4 [The motion carried unanimously. The Respondent's name is Amy L. Daugherty, File No. 19-70-017967.] 5 * * * 6 7 CHAIRMAN PASQUARELLA: 8 The next item is Item No. 5 on the 9 agenda, BPOA v. Stephen J. Artz d/b/a Assessment Appeal Co., Assessment 10 11 Appeal, and Lancaster Assessment Appeal. Do we have a motion in favor of 12 13 proceeding with that matter? MR. ROUSE: 14 I believe the Board would entertain a 15 16 motion to adopt the Adjudication and 17 Order as presented by Board counsel and 18 direct Board counsel to prepare the Board's final order on the matter of 19 20 BPOA v. Stephen J. Artz. 21 Is there such a motion? 2.2 MS. BROWN: 23 So moved. 24 CHAIRMAN PASQUARELLA: 25 Do we have a second?

14 1 MR. LEHMAYER: 2 I second. 3 CHAIRMAN PASQUARELLA: Thank you Eric. All in favor of this 4 5 motion? Any not in favor of it? 6 Any opposed? Any discussion? 7 [The motion carried unanimously.] * * * 8 9 MR. ROUSE: 10 Next is Item No. 9 on the agenda, the State Board of Certified Real Estate 11 12 Appraisers 2021 Board meeting dates. 13 Has everyone been able to look at the meeting dates? Is there a motion to 14 adopt the 2021 Board meeting dates? 15 16 CHAIRMAN PASQUARELLA: 17 Would someone make that motion? MR. WENTZEL: 18 So moved. 19 20 MR. AUSHERMAN: 21 Second. 22 CHAIRMAN PASQUARELLA: All in favor of this motion? 23 Any 24 opposed? Any discussion? 25 [The motion carried unanimously.]

15 * * * 1 2 MR. ROUSE: 3 Next is Item No. 10 on the agenda regarding the Application for Licensed 4 5 Appraiser Trainee of Theresa Lynn 6 Forrest. 7 I believe there is a motion to 8 accept the application. Is there such a 9 motion? 10 MR. AUSHERMAN: 11 I make the motion to accept. 12 CHAIRMAN PASQUARELLA: 13 Second? MR. MATTHEWS: 14 15 Second. 16 CHAIRMAN PASQUARELLA: 17 Thank you David. All in favor of this motion? Any opposed? Any discussion? 18 19 [The motion carried unanimously.] * * * 20 21 MR. ROUSE: 22 Regarding the Application for Certified 23 Residential Real Estate Appraiser of 24 Yaroslav Kovaliv, File No. 19-70-018582 25 at Item No. 11 on the agenda.

I believe the Board would entertain 1 2 a motion to direct Board counsel to 3 prepare an Adjudication and Order consistent with the discussion in 4 5 executive session? Is there such a motion? 6 7 MS. BROWN: 8 So moved. 9 CHAIRMAN PASQUARELLA: 10 Second? 11 MR. AUSHERMAN: I'll second. 12 13 CHAIRMAN PASQUARELLA: 14 All in favor of this motion? Anyone 15 opposing? Any discussion? 16 [The motion carried unanimously.] * * * 17 Adjournment 18 19 MR. ROUSE: 20 Does the Board have any other business 21 at this time, any old business or new 22 business? 23 CHAIRMAN PASQUARELLA: 24 With that being said, I think we can 25 make a motion to adjourn this meeting?

17 MR. WENTZEL: 1 2 So moved. 3 MR. AUSHERMAN: 4 Second. 5 CHAIRMAN PASQUARELLA: 6 All in favor? Opposed? 7 [The motion carried unanimously.] 8 * * * 9 Public Comment/Discussion 10 [Randy L. Waggoner, CPE, Assessors' Association of 11 Pennsylvania, questioned whether counsel had composed 12 an opinion based on a letter he submitted concerning commonwealth entities that extended the 13 recertification deadline for licensure. He stated the 14 15 CPE and assessors recertification cycle ends June 30, 16 2021, and questioned whether any consideration has 17 been given to an extension. Mr. Rouse commented that Boards have received 18 19 waivers for license renewals expiring during the 20 COVID-19 pandemic in 2020 and believe there would be a 21 resolution to the assessors' continuing education 22 issue prior to the 2021 licensure renewal period. It 23 was too far out in the future to request an extension of the assessors' recertification date. 24 25 Mr. Smeltzer mentioned that he contacted the

Appraisal Subcommittee (ASC) regarding this issue, 1 2 noting that ASC also believed the date was too far out 3 and requests would not be well-received.] * * * 4 5 Adjournment 6 CHAIRMAN PASQUARELLA: 7 Do we have a motion to adjourn? 8 MR. AUSHERMAN: 9 I so move. 10 CHAIRMAN PASQUARELLA: 11 All in favor of this motion to adjourn? 12 Any opposing? 13 [The motion carried unanimously.] * * * 14 15 [There being no further business, the State Board of 16 Certified Real Estate Appraisers Meeting adjourned at 1:55 p.m.] 17 * * * 18 19 20 21 22 23 24 25

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4	CERTIFICATE
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6	I hereby certify that the foregoing summary
7	minutes of the State Board of Certified Real Estate
8	Appraisers meeting, was reduced to writing by me or
9	under my supervision, and that the minutes accurately
10	summarize the substance of the State Board of
11	Certified Real Estate Appraisers meeting.
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15	Evan Bingaman,
16	Minute Clerk
17	Sargent's Court Reporting
18	Service, Inc.
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1 2 3 4 5 6		STATE BOARD OF CERTIFIED REAL ESTATE APPRAISERS REFERENCE INDEX
4 5 6		August 6, 2020
7 8	TIME	AGENDA
9 10 11	9:00 10:30	Executive Session Return to Open Session
12 13	10:31	Official Call to Order
14 15	10:32	Roll Call/Introduction of Public Members
16 17	10 : 36	Approval of Minutes
18 19	10:39	Report of Prosecutorial Division
20 21	10:43	Report of Board Counsel
22 23	11:08	Matters for Discussion
24 25 26	11:09 1:26	Formal Hearing - Yaroslav Kovaliv
27 28 29 30	1:26 1:46	Executive Session Return to Open Session
31	1:46	Motions
32 33 34 35	1:51	Adjournment
	1:52	Public Comment
36 37 20	1:55	Adjournment
38 39		
40 41 42		
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