

**Agenda for the April 19, 2024
Meeting of the State Board of Accountancy**



**Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy**

Agenda for April 19, 2024

Time

Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person

Eaton Board Room
2525 N. 7th Street
Harrisburg, PA 17110

Online via Microsoft Teams

[Click here to join the Board of Accountancy meeting](#)

Call In (audio only)

1-267-332-8737
Access code: 639 691 804#

Board Members

Sheri L. Risler, CPA, Chair
*Arion Claggett, Acting Commissioner of
Professional and Occupational Affairs*
Keri A. Ellis, CPA
Monique M. Ericson, CPA, Office of Attorney General
John J. Grater, CPA
Benjamin Holland, CPA
Charles O'Brien, CPA
Michael D. Ocker, CPA, Vice-Chair
John Petchel, Public Member

Board Counsel

Ronald K. Rouse, Esquire

Board Prosecution Liaison

Ashley P. Murphy, Esquire

Board Administrator

Miranda Murphy

Vacancies

Public Member, vacant
Public Member, vacant
CPA Member, vacant
CPA Member, vacant
CPA Member, vacant
PA Member, vacant

This Board meeting will be recorded for purposes of completing the required minutes. Your voluntary participation in the meeting constitutes consent to be recorded.

**Agenda for the April 19, 2024
Meeting of the State Board of Accountancy**

MEETING CALL TO ORDER, Sheri L. Risler, CPA, Chair

APPROVAL OF MINUTES

1. January 19, 2024 State Board of Accountancy Draft Meeting Minutes

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

Angela L. Solomon, Esq.

2. Case No. 21-55-001697 and 21-55-001960 *
3. Case No. 21-55-019974 and 21-55-019976 *

REPORT OF BOARD COUNSEL, Ronald K. Rouse, Esq.

Final Adjudication and Order

4. BPOA v. Kimberly Kennedy Graffin, Case No. 22-55-014628 *
5. In the Matter of the Petition for Reinstatement of the Certified Public Accountant License of John M. Swirsding, Case No. 23-55-015071 *

Proposed Adjudication and Order

6. BPOA v. John Tornese and ATM Affiliates, LLC t/d/b/a JFT Group, Case No. 22-55-004367 and 22-55-003443 *

Regulations

7. Regulatory Report

REPORT OF BOARD CHAIRMAN, Sheri L. Risler, CPA

8. Sunshine Act
9. Gift Ban Policy

REPORT OF COMMISSIONER, Arion Claggett

REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

REPORT OF COMMITTEES

**Agenda for the April 19, 2024
Meeting of the State Board of Accountancy**

REVIEW OF PROGRAM SPONSOR APPLICATIONS

REVIEW OF CPA EXAMINATION FILES

10. Sanfilippo *

REVIEW OF REQUESTS

Extension of CPA Examination Credit – Approved; for Ratification

11. Nolfi *

Waiver of CPE 20-per-year Requests – Approved; for Ratification

12. Chapman *

13. Yang, M. *

Waiver of CPE 20-per-year Requests – Denied; for Ratification

14. Hoang *

Waiver of CPE Self-Study Limitation- Denied; for Ratification

15. Douglas *

16. Yang, Y. *

17. Krasnow *

Extension of Time to Complete CPE – Approved; for Ratification

18. Hummel *

19. Sakk *

20. Dandridge *

21. Slutsky *

22. Cianci *

23. Douglas *

24. Chapman *

25. Juric *

26. Heiken *

27. Kumar *

28. Yang, Y. *

29. Krasnow *

30. Kasiguran *

31. Zebert *

32. Ireland *

33. Gao *

34. Hoang *

35. Holloway *

36. Froehlich *

37. Pinto *

**Agenda for the April 19, 2024
Meeting of the State Board of Accountancy**

Exemption from Peer Review Requirement – Approved; for Ratification

38. Henningsen

CORRESPONDENCE

MISCELLANEOUS

- 39. NASBA Eastern Regional Meeting, Louisville, KY, June 4 – June 6, 2024
- 40. NASBA/AICPA – Updated Exam Fees
- 41. NASBA – Candidate Care Report Q4 2023
- 42. NASBA – Pennsylvania’s Q4 2023 Exam Statistics
- 43. NASBA – Q4 2023 Enforcement Resources Committee Report
- 44. Update Regarding CPA Mobility

Appointments Before the Board

- 45. 11:00 AM – In the Matter of the Petition for Reinstatement to Probationary Status of the Certified Public Accountant License of George Thomas, Case No. 24-55-003628

Board Committees

- 46. Board Committees

Next Meeting Dates

- 47. 2024 Board Meeting Dates
- 48. 2025 Board Meeting Dates

ADJOURNMENT

* Indicates Item was Discussed in Executive Session

Next Meeting Date: May 24, 2024

2024 Board Meeting Dates:

May 24th

July 18th

September 19th

November 19th

Board Telephone Number:	1-833-DOS-BPOA
Department of State Website:	www.dos.pa.gov
Board Website:	www.dos.pa.gov/account