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COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF STATE
BUREAU OF PROFESSIONAL AND OCCUPATIONAL AFFAIRS

F I N A L M I N U T E S

MEETING OF:

STATE BOARD OF SOCIAL WORKERS,
MARRIAGE AND FAMILY THERAPISTS,
AND PROFESSIONAL COUNSELORS

TIME: 9:35 A.M.

PENNSYLVANIA DEPARTMENT OF STATE
Board Room C
One Penn Center
2601 North Third Street
Harrisburg, Pennsylvania 17110

March 26, 2019

1 State Board of Social Workers,
2 Marriage and Family Therapists,
3 and Professional Counselors
4 March 26, 2019

5
6
7 BOARD MEMBERS:

8
9 Renee J. Cardone, MSW, LCSW, Chair
10 Joy E. Corby, Ph.D., LMFT, Vice Chair
11 Kalonji Johnson, Acting Commissioner, Bureau of
12 Professional and Occupational Affairs
13 Jeanne Elberfeld, M.D., LSW
14 David E. Gallick, MSW, LMFT
15 Christian Jordal, Ph.D., LMFT - Absent
16 Amy K. Keisling, LCSW
17 Kurt L. Kraus, Ed.D., NCC, ACS, LPC
18 Linda A. Martin, LCSW, RN
19 Teniola O. Osundeko, Ph.D., LCSW, SAP
20 Marilyn L. Painter, Public Member
21 Michelle Santiago, Psy.D., LPC
22

23
24 BUREAU PERSONNEL:

25
26 Nicole L. VanOrder, Esquire, Board Counsel
27 C. William Fritz II, Esquire, Board Counsel
28 J. Karl Geschwindt, Esquire, Board Prosecutor
29 Heather J. McCarthy, Esquire, Board Prosecutor
30 Alissa Harrison, Esquire, Board Prosecutor
31 Tara J. Smith, Esquire, Board Prosecutor
32 Sandra E. Matter, Board Administrator
33

34
35 Kimberly Adams, Chief of Fiscal Management, Bureau of
36 Finance and Operations
37 Shannon Boop, Fiscal Management Specialist, Bureau of
38 Finance and Operations
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State Board of Social Workers,
Marriage and Family Therapists,
and Professional Counselors
March 26, 2019

ALSO PRESENT:

Johanna Byrd, ACSW, IOM, CAE, Executive Director,
National Association of Social Workers,
Pennsylvania Chapter
Wesley J. Rish, Esquire, Rish Law Office, LLC
Intern, National Association of Social Workers,
Pennsylvania Chapter
Athena O. Pappas, Esquire, Deasey, Mahoney,
& Valentini
Damaris Torres, MS, LMFT, CCST, Marriage & Family
Therapist

1 ***

2 State Board of Social Workers,
3 Marriage and Family Therapists
4 and Professional Counselors

5 March 26, 2019

6 ***

7 The regularly scheduled meeting of the State
8 Board of Social Workers, Marriage and Family
9 Therapists, and Professional Counselors was held on
10 Tuesday, March 26, 2019. Renee J. Cardone, MSW, LCSW,
11 Chair, called the meeting to order at 9:35 a.m.

12 ***

13 [Chair Cardone requested Board and audience members to
14 introduce themselves.

15 She announced that Dr. Osundeko and Reverend
16 Gallick would be leaving the Board.]

17 ***

18 [Chair Cardone noted the Board did not have the
19 February 26, 2019 minutes.]

20 ***

21 Report of Board Prosecutorial Division

22 [Tara J. Smith, Esquire, Board Prosecutor, presented
23 the Consent Agreements for File No. 17-69-11836 and
24 File No. 17-69-13969.]

25 ***

1 [Heather J. McCarthy, Esquire, Board Prosecutor,
2 presented the Consent Agreement for File No. 14-69-
3 05390.]

4 ***

5 [Chair Cardone noted agenda Item No. 1 and Item No. 2
6 were tabled.]

7 ***

8 [Alissa Harrison, Esquire, Board Prosecutor, presented
9 the Consent Agreements for File No. 18-69-005952, File
10 No. 17-69-07982, and File No. 18-69-004946.]

11 Athena Pappas, Esquire, was present and
12 participated in the discussion regarding File No. 17-
13 69-07982.]

14 ***

15 Appointment - Bureau of Finance and Operations Annual
16 Budget Presentation

17 [Kimberly Adams, Chief of Fiscal Management, Bureau of
18 Finance and Operations, introduced herself and Shannon
19 Boop, Fiscal Management Specialist 1.

20 Ms. Adams addressed licensee population from a
21 revenue standpoint. She reviewed FY 2014-2015,
22 FY 2016-2017, and FY 2018-2019. The licensee count
23 was 22,908, but with a recent additional 400, the
24 total increased to 23,308. She mentioned current
25 growth in the licensee population with an additional

1 2,411 licensees compared to FY 2014-2015.

2 Ms. Adams stated 94.2% of revenue was from
3 renewals and applications. She discussed the current
4 biennial total.

5 Ms. Adams reviewed the categorical breakdown of
6 administrative and legal expenses for FY 2016-2017 and
7 FY 2017-2018, the FY 2018-2019 budget, and FY 2018-
8 2019 expenses. She noted a recent increase in
9 expenses. She commented that the current budget was
10 adequate for FY 2018-2019.

11 Ms. Adams addressed revenues and expenses from
12 FY 2016-2017, FY 2017-2018, and FY 2018-2019, as well
13 as the budget balance.

14 Chair Cardone questioned why the cost of
15 prosecution was on track to double over the next two
16 or three years. Ms. McCarthy explained that an
17 additional prosecutor was assigned to the Board's
18 cases due to the approximately 10% increase in the
19 number of cases, as well as the costs of expert fees.

20 Ms. Adams provided a breakdown of Board member
21 expenses for FY 2016-2017 and FY 2017-2018, noting a
22 budget for FY 2018-2019. She discussed the expenses
23 as of March 19. She noted that the budget will remain
24 the same for FY 2019-2020. She commented that any
25 excess goes back to the restricted account for the

1 Board's use.

2 Ms. Adams reviewed the expenditure sheet
3 providing a pictorial overview of the fluctuation in
4 expenses since 2006.

5 Ms. Adams addressed the negative balance. She
6 noted the process of fee increases and the anticipated
7 Bachelor of Social Work would increase the Board's
8 revenue.]

9

10 Report of Board Counsel

11 [Nicole L. VanOrder, Esquire, Board Counsel, noted
12 matters for discussion in executive session. She
13 again noted items 1 and 2 were tabled. She suggested
14 items 15 and 16 be tabled until Regulatory Counsel was
15 available. Items 8 through 14 and 21 through 38 will
16 all be discussed in executive session.

17 She referred to information relating to the
18 Sunshine Act, Recusal Guidelines, Gift Ban Guidelines,
19 and 10 Additional Board Commandments for the Board's
20 review.

21 She noted a reinstatement hearing scheduled for
22 11:00 a.m.]

23

24 Report of Regulatory Board Counsel - No Report

25

1 Report of Board Chair

2 [Renee J. Cardone, MSW, LCSW, Chair, thanked Reverend
3 Gallick and Dr. Osundeko for their service and wished
4 them the best.

5 Chair Cardone addressed the application for
6 requesting CEs after writing an article. She noted
7 the fee for CEs to be a disincentive.

8 Ms. VanOrder explained that the fee was in the
9 regulation and is a processing fee due to the time and
10 efforts of the Board.]

11 ***

12 Report of Other Board Members - No Report

13 ***

14 Report of Acting Commissioner

15 [Kalonji Johnson, Acting Commissioner, Bureau of
16 Professional and Occupational Affairs, introduced
17 himself. He discussed his previous role as Policy
18 Director for the Department of State, including
19 shepherding regulations.

20 Acting Commissioner Johnson announced his
21 replacement, Marc Farrell, who has extensive knowledge
22 of the regulatory process and was now devoted to
23 Department of State regulations.

24 Acting Commissioner Johnson expressed his
25 eagerness to engage in discussions in order to move

1 policy initiatives and legislative initiatives, and to
2 be the Board's liaison to the Governor's Office.

3 He also announced Stephen Latanishen was the new
4 Director of the Office of Intergovernmental Affairs.
5 He will be working in the capacity to liaise with
6 professional organizations as well as the Governor's
7 Office concerning appointments to the Boards and
8 Commissions.

9 Chair Cardone welcomed Acting Commissioner
10 Johnson.]

11 ***

12 Report of Board Administrator - No Report

13 ***

14 [The Board recessed from 10:23 a.m. until 10:28 a.m.]

15 ***

16 [Pursuant to Section 708(a)(5) of the Sunshine Act, at
17 10:28 a.m. the Board entered into Executive Session
18 with C. William Fritz II, Esquire, Board Counsel, and
19 Nicole L. VanOrder, Esquire, Board Counsel, for the
20 purpose of conducting quasi-judicial deliberations on
21 a number of matters that are currently pending before
22 the Board and to receive the advice of Counsel. The
23 Board returned to open session at 11:04 a.m.]

24 ***

25 [A Formal Hearing was held from 11:04 a.m. until

1 11:31 a.m. in the matter of the Commonwealth of
2 Pennsylvania Bureau of Professional and Occupational
3 Affairs vs. April E. Moran, LPC, File No. 18-69-
4 009644.]

5 ***

6 [Pursuant to Section 708(a)(5) of the Sunshine Act, at
7 11:32 a.m. the Board entered into Executive Session
8 with C. William Fritz II, Esquire, Board Counsel, and
9 Nicole L. VanOrder, Esquire, Board Counsel, for the
10 purpose of conducting quasi-judicial deliberations on
11 a number of matters that are currently pending before
12 the Board and to receive the advice of Counsel. The
13 Board returned to open session at 2:21 p.m.]

14 ***

15 MOTIONS

16 MS. VANORDER:

17 Pursuant to Section 708(a)(5) of the
18 Sunshine Act, the Board entered into
19 executive session with Board counsel to
20 have attorney-client consultation and
21 for the purpose of conducting
22 quasi-judicial deliberations regarding
23 the following matters:

24 Regarding the Consent Agreement
25 listed at Item No. 3, File No. 17-69-

1 11836, I believe the Board would
2 entertain a motion to adopt the Consent
3 Agreement.

4 DR. CORBY:

5 So moved.

6 CHAIR CARDONE:

7 Second?

8 MR. GALLICK:

9 Second.

10 CHAIR CARDONE:

11 All those in favor? All those opposed?

12 Any abstentions?

13 [The motion carried unanimously. The Respondent's
14 name is Anne K. Fanelli, LSW.]

15 ***

16 MS. VANORDER:

17 Regarding the Consent Agreement at Item
18 No. 4, File No. 17-69-13969, the Board
19 would entertain a motion to adopt the
20 Consent Agreement.

21 DR. KRAUS:

22 So moved.

23 MS. KEISLING:

24 Second.

25 CHAIR CARDONE:

1 All those in favor? All those opposed?
2 Any abstentions?

3 [The motion carried unanimously. The Respondent's
4 name is Miguel Angel Vazquez, LSW.]

5 ***

6 MS. VANORDER:

7 Regarding the Consent Agreement listed
8 at Item No. 5 on agenda, File No. 18-69-
9 005952, I believe the Board would
10 entertain a motion to adopt the Consent
11 Agreement.

12 DR. CORBY:

13 So moved.

14 DR. KRAUS:

15 Second.

16 CHAIR CARDONE:

17 All those in favor? All those opposed?
18 Abstentions?

19 [The motion carried. Ms. Martin and Dr. Santiago
20 opposed the motion. The Respondent's name is Patricia
21 Anne Peach, LMFT.]

22 ***

23 MS. VANORDER:

24 Regarding the Consent Agreement at Item
25 No. 6, File No. 17-69-07982, I believe

1 the Board would entertain a motion to
2 approve the Consent Agreement.

3 DR. CORBY:

4 So moved.

5 DR. ELBERFELD:

6 Second.

7 CHAIR CARDONE:

8 All those in favor? All those opposed?
9 Abstentions?

10 [The motion carried unanimously. The Respondent's
11 name is Damaris Torres, LMFT.]

12 ***

13 MS. VANORDER:

14 Regarding the Consent Agreement listed
15 at Item No. 7, File No. 18-69-004946, I
16 believe the Board would entertain a
17 motion to reject the Consent Agreement
18 as too harsh.

19 DR. CORBY:

20 So moved.

21 MR. GALLIK:

22 Second.

23 CHAIR CARDONE:

24 All those in favor? All those opposed?
25 Abstentions?

1 [The motion carried unanimously.]

2 ***

3 MS. VANORDER:

4 I believe the Board would entertain a
5 motion to provisionally deny the
6 Application of Scott Charles Baker for a
7 License by Examination to Practice
8 Professional Counseling.

9 DR. CORBY:

10 So moved.

11 DR. SANTIAGO:

12 Second.

13 CHAIR CARDONE:

14 All those in favor? All those opposed?
15 Abstentions?

16 [The motion carried. Ms. Painter and Dr. Osundeko
17 opposed the motion.]

18 ***

19 MS. VANORDER:

20 I believe the Board would entertain a
21 motion to approve the Application for
22 License by Examination to Practice
23 Professional Counseling of Brian Keith
24 Richardson.

25 DR. OSUNDEKO:

1 So moved.

2 DR. KRAUS:

3 Second.

4 CHAIR CARDONE:

5 All those in favor? All those opposed?

6 [The motion carried unanimously.]

7 ***

8 [Michelle Santiago, Psy.D., LPC, exited the meeting at
9 2:28 p.m.]

10 ***

11 MS. VANORDER:

12 I believe the Board would entertain a
13 motion to grant the Application for a
14 License to Practice as a Social Worker
15 regarding Jay A. Worley.

16 DR. CORBY:

17 So moved.

18 DR. ELBERFELD:

19 Second.

20 CHAIR CARDONE:

21 All those in favor? All those opposed?

22 Abstentions?

23 [The motion carried. Dr. Osundeko opposed the motion.
24 Dr. Santiago abstained from voting on the motion.]

25 ***

1 [Michelle Santiago, Psy.D., LPC, reentered the meeting
2 at 2:29 p.m.]

3 ***

4 MS. VANORDER:

5 I believe the Board would entertain a
6 motion regarding the hearing examiner's
7 proposed Adjudication and Order in the
8 case of Jacqueline L. George, LSW, File
9 No. 13-69-06890, directing Board counsel
10 to prepare the Board's final order
11 consistent with discussions in executive
12 session.

13 MS. KEISLING:

14 So moved.

15 MS. MARTIN:

16 Second.

17 CHAIR CARDONE:

18 All those in favor? All those opposed?
19 Abstentions?

20 [The motion carried. Dr. Kraus recused himself from
21 deliberations and voting on the motion.]

22 ***

23 MS. VANORDER:

24 I believe the Board would entertain a
25 motion to grant the Motion to Deem Facts

1 Admitted for Sarah Ullman, LPC, File No.
2 18-69-00272, and instruct Board counsel
3 to draft an Adjudication and Order
4 consistent with discussions in executive
5 session.

6 DR. CORBY:

7 So moved.

8 MR. GALLIK:

9 Second.

10 CHAIR CARDONE:

11 All those in favor? All those opposed?
12 Abstentions?

13 [The motion carried unanimously.]

14 ***

15 MS. VANORDER:

16 I believe the Board would entertain a
17 motion in regards to the Appeal of a
18 Provisional Denial for Michael Urban,
19 File No. 18-69-01206, granting his
20 appeal of the provisional denial.

21 DR. CORBY:

22 So moved.

23 MR. GALLIK:

24 Second.

25 CHAIR CARDONE:

1 All those in favor? All those opposed?
2 Abstentions?

3 [The motion carried unanimously.]

4 ***

5 MS. VANORDER:

6 Item No. 14 on the agenda is Stephanie
7 Elizabeth Rakoczy-Schetrompf, LCSW, File
8 No. 13-69-06702. In regards to this
9 matter, I believe the Board would
10 entertain a motion to approve the
11 Practice Monitor as proposed.

12 MS. KEISLING:

13 So moved.

14 DR. ELBERFELD:

15 Second.

16 CHAIR CARDONE:

17 All those in favor? All those opposed?
18 Abstentions?

19 [The motion carried unanimously.]

20 ***

21 MS. VANORDER:

22 I believe the Board would entertain a
23 motion to grant the Renewal Application
24 as Pre-Approved Continuing Education
25 Providers for items 21 through 26.

1 TraumaInformed Care.

2 DR. SANTIAGO:

3 I make a motion.

4 DR. KRAUS:

5 Second.

6 CHAIR CARDONE:

7 All those in favor? All those opposed?

8 Abstentions?

9 [The motion carried unanimously.]

10 ***

11 [Michelle Santiago, Psy.D., LPC, exited the meeting at
12 2:37 p.m.]

13 ***

14 MS. VANORDER:

15 I believe the Board would entertain a
16 motion to approve the Request to Waive
17 Examination of the Clinical Social Work
18 Examination for Kathleen Grace.

19 DR. ELBERFELD:

20 So moved.

21 MR. GALLIK:

22 Second.

23 CHAIR CARDONE:

24 All those in favor? All those opposed?

25 Abstentions?

1 [The motion carried unanimously.]

2 ***

3 MS. VANORDER:

4 I believe the Board would entertain a
5 motion approving the education for
6 Alexandre Zolotov.

7 DR. CORBY:

8 So moved.

9 MR. GALLIK:

10 Second.

11 CHAIR CARDONE:

12 All those in favor of approving the
13 education? All those opposed?
14 Abstentions?

15 [The motion carried unanimously.]

16 ***

17 MS. VANORDER:

18 I believe the Board would entertain a
19 motion in regards to Item No. 33, the
20 Application for Professional Counselor
21 without Examination by Joseph Michael
22 Pritchard, approving the education of
23 Mr. Pritchard.

24 MR. GALLICK:

25 So moved.

1 DR. CORBY:

2 Second.

3 CHAIR CARDONE:

4 All those in favor? All those opposed?

5 Abstentions?

6 [The motion carried unanimously.]

7 ***

8 MS. VANORDER:

9 I believe the Board would entertain a
10 motion to approve the education of
11 Ronnie McLean, an Application for
12 Professional Counselor by Endorsement
13 without Examination listed at No. 34 on
14 the agenda.

15 DR. KRAUS:

16 I'll move.

17 DR. CORBY:

18 I'll second.

19 CHAIR CARDONE:

20 All those in favor? All those opposed?

21 Abstentions?

22 [The motion carried unanimously.]

23 ***

24 MS. VANORDER:

25 I believe the Board would entertain a

1 motion to provisionally deny the
2 Application for a Professional Counselor
3 by Examination of James Irvin Corley Jr.

4 DR. KRAUS:

5 So moved.

6 DR. ELBERFELD:

7 Second.

8 CHAIR CARDONE:

9 All those in favor? All those opposed?
10 Abstentions?

11 [The motion carried. Ms. Keisling abstained from
12 voting on the motion.]

13 ***

14 MS. VANORDER:

15 I believe the Board would entertain a
16 motion to provisionally deny the
17 Rereview of the Professional Counselor
18 by Examination of Maureen Elmer.

19 DR. CORBY:

20 So moved.

21 DR. KRAUS:

22 Second.

23 CHAIR CARDONE:

24 All those in favor? All those opposed?
25 Abstentions?

1 [The motion carried unanimously.]

2

3 MS. VANORDER:

4 The Board administrator will be drafting
5 a letter in regards to items 30 an
6 Application as a Marriage and Family
7 Therapist by Examination for Karina
8 Suero, 31 an Application as a Marriage
9 and Family Therapist by Examination by
10 Jason Rhoades, 35 an application as a
11 Professional Counselor by Jillian
12 Mishko, and 37 an Application as a
13 Professional Counselor by Examination by
14 Doug Schomer on the agenda.

15

16 MS. VANORDER:

17 In regards to April E. Moran, LPC, File
18 No. 18-69-009644, the Board would
19 entertain a motion to direct Board
20 counsel to prepare a final order
21 consistent with our discussions in
22 executive session.

23 DR. OSUNDEKO:

24 So moved.

25 MS. MARTIN:

1 Second.

2 CHAIR CARDONE:

3 All those in favor? All those opposed?

4 Abstentions?

5 [The motion carried unanimously.]

6 ***

7 Adjournment

8 CHAIR CARDONE:

9 We need a motion to adjourn.

10 DR. CORBY:

11 So moved.

12 MR. GALLICK:

13 Second.

14 CHAIR CARDONE:

15 All those in favor? All those opposed?

16 Abstentions?

17 [The motion carried unanimously.]

18 ***

19 [There being no further business, the State Board of

20 Social Workers, Marriage and Family Therapists, and

21 Professional Counselors Meeting adjourned at

22 2:45 p.m.]

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CERTIFICATE

I hereby certify that the foregoing summary minutes of the State Board of Social Workers, Marriage and Family Therapists and Professional Counselors meeting, was reduced to writing by me or under my supervision, and that the minutes accurately summarize the substance of the State Board of Social Workers, Marriage and Family Therapists and Professional Counselors meeting.



Amber Garbinski,
Minute Clerk
Sargent's Court Reporting
Service, Inc.

STATE BOARD OF SOCIAL WORKERS,
MARRIAGE AND FAMILY THERAPISTS,
AND PROFESSIONAL COUNSELORS
REFERENCE INDEX

March 26, 2019

TIME	AGENDA
9:35	Official Call to Order
9:35	Introduction of Board/Audience Members
9:39	Report of Prosecutorial Division
9:58	Appointment - Bureau of Finance and
10:12	Operations Annual Budget Presentation
10:13	Report of Board Counsel
10:14	Report of Board Chair
10:19	Report of Acting Commissioner
10:23	Recess
10:28	Return to Open Session
10:28	Executive Session
11:04	Return to Open Session
11:04	Appointment - April E. Moran
11:31	
11:32	Executive Session
2:21	Return to Open Session
2:21	Motions
2:45	Adjournment