1	COMMONWEALTH OF PENNSYLVANIA
2	DEPARTMENT OF STATE
3	BUREAU OF PROFESSIONAL AND OCCUPATIONAL AFFAIRS
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5	FINAL MINUTES
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7	MEETING OF:
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9	STATE BOARD OF CRANE OPERATORS
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11	TIME: 10:30 A.M.
12	
13	Held at
14	PENNSYLVANIA DEPARTMENT OF STATE
15	2601 North Third Street
16	One Penn Center, Board Room C
17	Harrisburg, Pennsylvania 17110
18	as well as
19	VIA MICROSOFT TEAMS
20	
21	January 25, 2023
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1 2 3	State Board of Crane Operators January 25, 2023
4 5	BOARD MEMBERS:
6 7 9 10 11 12 13 14	Arion R. Claggett, Acting Commissioner, Bureau of Professional and Occupational Affairs Andrew S. Goulet, Chair, Professional Member - Absent F. Allan "Buddy" Mauger Jr., Vice Chair, Public Member Daniel J. Mitchell, Professional Member Brian M. Schmoyer, Professional Member Steven M. Kuncelman, Professional Member - Absent
16 17	BUREAU PERSONNEL:
18 20 222 223 45 67 89 01 23 23 23 23 23 23 23 23 23 23 23 23 23	Dean F. Picarella, Esquire, Senior Board Counsel Carolyn DeLaurentis, Esquire, Executive Deputy Chief Counsel, Department of State Paul J. Jarabeck, Esquire, Senior Board Prosecutor Gregory Liero, Esquire, Board Prosecution Liaison Jessica Harris, Board Administrator Andrew LaFratte, MPA, Executive Policy Specialist, Department of State Marc Farrell, Esquire, Regulatory Counsel, Office of Chief Counsel, Department of State Deena Parmelee, Legal Office Administrator 1, Department of State
33 34	ALSO PRESENT:
35 337 390 1234 444 447 890 151	Jennifer Smeltz, Republican Executive Director, Senate Consumer Protection & Professional Licensure Committee

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3 * * * 1 2 State Board of Crane Operators 3 January 25, 2023 * * * 4 5 [Pursuant to Section 708(a)(5) of the Sunshine Act, at 9:30 a.m. the Board entered into Executive Session 6 7 with Dean F. Picarella, Esquire, Senior Board 8 Counsel, for the purpose of conducting quasi-judicial 9 deliberations on a number of matters that are 10 currently pending before the Board and to receive the 11 advice of counsel. The Board returned to open session at 10:30 a.m.] 12 13 * * * 14 [Dean F. Picarella, Esquire, Senior Board Counsel, 15 informed everyone that the meeting was being recorded, and voluntary participation constituted 16 17 consent to be recorded. 18 Mr. Picarella also noted the Board entered into 19 Executive Session for the purpose of conducting 20 quasi-judicial deliberations on a number of matters 21 currently pending before the Board and to receive 22 advice of counsel.] 23 * * * 24 The regularly scheduled meeting of the State 25 Board of Crane Operators was held on Wednesday,

January 25, 2023. F. Allan "Buddy" Mauger Jr., Vice 1 2 Chairman, Public Member, called the meeting to order 3 at 10:30 a.m. * * * 4 Roll Call/Introductions 5 6 [A roll call of Board members was taken by Ms. 7 Harris. She also provided an introduction of 8 attendees.] 9 * * * 10 Approval of minutes of the November 30, 2022 meeting 11 VICE CHAIR MAUGER: 12 The first item on the agenda is 13 approval of the November 30, 2022 14 minutes. 15 MR. PICARELLA: 16 Does anyone have any additions or corrections to the minutes? 17 18 VICE CHAIR MAUGER: 19 Do I hear a motion to approve? 20 MR. MITCHELL: I'll make a motion. 21 22 MR. SCHMOYER: 23 I'll second it. VICE CHAIR MAUGER: 24 25 Ms. Harris, could you call for the

5 1 votes please? 2 3 Mr. Claggett, aye; Mr. Mauger, aye; Mr. 4 Mitchell, aye; Mr. Schmoyer. 5 [The motion carried unanimously.] * * * 6 7 Report of Prosecutorial Division 8 [Paul J. Jarabeck, Esquire, Senior Board Prosecutor, 9 noted prosecution had nothing new to report. He 10 mentioned that Mr. Liero was also present online for 11 the presentation by Ms. DeLaurentis.] + + +12 13 Report of Board Counsel 14 MR. PICARELLA: 15 For the Board Counsel report, there are 16 two items that were both discussed in Executive Session. 17 18 The first item on the agenda is the 19 Final Adjudication and Order in the 20 matter of Shawn Watson, LCO, Case No. 19 - 71 - 008228. 21 22 Based on discussions in Executive 23 Session, it is my understanding that 24 the Board would entertain a motion to 25 approve the Final A&O as presented to

6 the Board. 1 2 MR. MITCHELL: 3 I'll make that motion. 4 MR. SCHMOYER: 5 I'll second that motion. MR. PICARELLA: 6 7 Do we have any discussion? Ms. Harris, would you do a roll call? 8 9 10 Mr. Claggett, aye; Mr. Mauger, aye; Mr. 11 Mitchell, aye; Mr. Schmoyer. 12 [The motion carried unanimously.] * * * 13 14 MR. PICARELLA: 15 Item 3 is the Final Adjudication and 16 Order in the matter of BPOA v. Tammy L. 17 Carter, LCO, Case No. 19-71-004707. 18 It is my understanding based upon discussions in Executive Session that 19 the Board would entertain a motion to 20 21 approve the Final Adjudication and 22 Order as presented. 23 MR. MITCHELL: 24 I'll make that motion. 25 MR. SCHMOYER:

7 I'll second that one as well. 1 2 MR. PICARELLA: 3 Any discussion? Ms. Harris, would you 4 please do a roll call? 5 Mr. Claggett, aye; Mr. Mauger, aye; Mr. 6 7 Mitchell, aye; Mr. Schmoyer. 8 [The motion carried unanimously.] * * * 9 10 Report of Acting Commissioner 11 [Arion R. Claggett, Acting Commissioner, Bureau of 12 Professional and Occupational Affairs, informed Board 13 members of new functionality within the Pennsylvania 14 Licensing System (PALS) called Act 35 that provides 15 expedited licensure review for service members, 16 veterans, and their spouses. He further explained that any service member, veteran, or spouse's 17 18 application would be reviewed first when they apply 19 for licensure as well as when they renew. 20 Acting Commissioner Claggett also stated they 21 would be able to renew early and outside of the 22 current 60-day renewal window. He noted that 23 applications would be similar to initial 24 applications, where they would also receive priority. 25 He mentioned that fees would be waived for military

1 spouses to be in line with Act 35 for initial 2 applications only and when they move to Pennsylvania 3 and would also be issuing refunds because they 4 currently do not have the ability to waive those in 5 the system.

Acting Commissioner Claggett stated another great feature of Act 35 was being able to provide temporary permits for applicants who apply for licensure but may not meet some of the Board's requirements to allow additional time to gain experience and be issued a full license.

12 Acting Commissioner Claggett noted that Act 35 13 also has military crosswalks explaining experience 14 and education that translates over to licensure for 15 service members and veterans and can be found on the 16 Board web page.] * * * 17 18 Report of Board Chair - No Report * * * 19 20 Report of Board Administrator - No Report * * * 21 22 Miscellaneous - Annual Prosecutorial Division 23 Presentation 24 [Carolyn A. DeLaurentis, Esquire, Executive Deputy 25 Chief Counsel, Department of State, informed Board

1 members that she is now the executive deputy chief 2 counsel but presenting to the Board in her former 3 role to provide the presentation.

4 Ms. DeLaurentis presented to the Board to provide 5 a summary of the prosecution division's role and 6 present annual numbers for 2022. She informed Board 7 members that the Bureau of Professional and Occupational Affairs provides administrative and 8 9 legal support to all 29 licensing boards and 10 commissions under the legal support of the 11 prosecution division, counsel division, and hearing 12 examiners. She noted the mission is to protect the 13 health and safety of the public and the integrity of 14 the profession.

15 Ms. DeLaurentis explained that the Office of Chief Counsel is under the Governor's Office of 16 17 General Counsel and assigned to the Department of 18 State, noting the prosecution division is one division under the Office of Chief Counsel. 19 She 20 noted the prosecution division works with the Bureau 21 of Enforcement and Investigation (BEI), along with the Professional Compliance Office (PCO). 22 23 Ms. DeLaurentis stated BEI, PCO, and prosecution 24 are all tasked with receiving complaints,

25 investigating allegations, ensuring public safety,

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1 and enforcing compliance with the 29 boards and 2 commissions acts and regulations.

3 Ms. DeLaurentis stated the prosecution division is the largest division under the Office of Chief 4 5 Counsel for the Department of State. She explained 6 that there are five senior prosecuting attorneys 7 assigned to teams, noting Mr. Jarabeck is the senior 8 prosecutor for the Board, along with Karl Geschwindt 9 as an acting senior prosecutor, Heather McCarthy, Ray 10 Michalowski, and William Newport. She mentioned 11 there are currently 32 prosecuting attorneys serving 12 under the senior attorneys, including Board liaisons. 13 Ms. DeLaurentis addressed the complaint process, 14 noting complaints are received from any source but 15 prefer complaints be submitted through the 16 Pennsylvania Licensing System (PALS) at pals.pa.gov 17 because it is the most efficient. She noted 18 prosecution also accepts complaints from sister 19 agencies, federal agencies, law enforcement, and 20 through media reports.

Ms. DeLaurentis discussed levels of review, including jurisdiction checks, noting administrative assistants review every complaint to see if it falls under one of the 29 boards and commissions. She mentioned complaints are referred to the appropriate

agency if prosecution does not have jurisdiction. 1 2 Ms. DeLaurentis stated prosecution works with BEI 3 inspectors and investigators to determine the most 4 efficient use of resources. She noted investigations 5 may include interviewing witness and gathering 6 documents, along with paralegals and legal analysts. 7 Ms. DeLaurentis addressed the various levels of review and whether there was a violation. 8 She 9 explained that matters could be closed if there is

10 not a violation of the act or regulation and direct 11 attention to other cases.

Ms. DeLaurentis discussed the post-investigation process, where attorneys may need to make charging decisions based on evidence by filing an order to show cause or a citation. She noted there is a hearing process, which is similar to a regular trial, where both sides are able to present evidence and present arguments.

Ms. DeLaurentis noted that if it goes to a hearing examiner, the hearing examiner usually issues a proposed adjudication and then it goes to the boards and commissions for their final decision because they have the ultimate authority for discipline. She addressed consent agreements, where both sides are conducting negotiations and trying to

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reach a resolution and presenting that to the Board, 1 2 where the Board could accept or reject the agreement. 3 Ms. DeLaurentis addressed the prosecution 4 division's role at Board meetings, including 5 presenting consent agreements and listening to concerns of the Board. She pointed out that 6 7 prosecution has a confidentiality statute that 8 applies to their files, where everything contained in 9 their files not presented publicly is confidential 10 and is why prosecution cannot speak on some matters 11 except for the final action. 12 Ms. DeLaurentis stated BEI conducts 13 investigations and interviews, gathers evidence, and 14 conducts inspections for certain boards. She noted 15 the role of the investigators is fact gathering and serving subpoenas, orders, and letters. 16 She 17 mentioned that prosecution has subpoena authority, 18 but BEI does not have search warrant authority and is limited. She noted BEI also testifies to the results 19 20 of their investigations and inspections. 21 Ms. DeLaurentis addressed documents upon request, 22 where some boards and commissions have regulations 23 that require cooperation but not everyone complies 24 and charges may be filed. She stated all of the 25 evidence gathered is presented to the teams and

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1 reviewed by prosecuting attorneys to determine 2 whether there was a violation of the act or 3 regulation to decide whether to close the case or 4 charge.

5 Ms. DeLaurentis stated charging options include 6 immediate temporary suspensions if someone is an 7 immediate danger to the health and safety of the 8 public. She noted automatic suspensions include 302 9 commitments and drug act violations.

10 Ms. DeLaurentis discussed orders for examination 11 and petitions for appropriate relief when someone has 12 violated a board order, orders to show cause, and 13 consent agreements. She noted levels of discipline 14 include revocations, suspensions, probations, 15 reprimands, fines, remedial education, and cost of 16 the investigation. She mentioned that someone could 17 have more than one type of discipline and can be 18 found in more than one category in the report.

Ms. DeLaurentis referred to the confidentiality statute under 63 Pa.C.S. § 3109, where prosecution and investigative files are deemed privileged and confidential under the law. She explained that Department of State investigative files are defined as a noncriminal investigative file under the Rightto-Know Law.

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Ms. DeLaurentis stated information could be shared with other licensing boards, law enforcement, and other agencies in furtherance of investigative efforts but only their final action could be shared publicly.

6 Ms. DeLaurentis provided data as of January 3, 7 2023, where the number of open cases for the 8 prosecution division was 13,154. She stated 16,084 9 cases were opened in 2022 and is down from 2021 at 10 18,363 cases. She reported closing 17,826 files in 2022 and is up from 2021, where 15,994 cases were 11 12 closed. She thanked the prosecution division, 13 counsel division, and Board for their group effort. 14 Ms. DeLaurentis informed Board members that an 15 annual report is issued to the General Assembly, 16 which includes a breakdown of case categories and would be available for review. 17

Ms. DeLaurentis addressed specific information for the State Board of Crane Operators, noting 52 cases were opened in 2022, which was close to 2021 at 56. She reported 57 cases were closed in 2022 and 104 in 2021. She noted 47 cases were open as of January 3 and consistent with 2021 at 62. Ms. DeLaurentis referred to disposition of closed

25 cases, including discipline and non-discipline. She

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1 mentioned that the Board does not have a lot of 2 discipline and means licensees are following the 3 rules. She mentioned that non-disciplinary actions 4 are called Z codes in their system, where prosecution 5 was not warranted.

Ms. DeLaurentis addressed warning letters, noting the Board received 18 warning letters in 2022, which was down from 2021 at 36. She noted warning letters are not discipline but help maintain the integrity of the profession by attempting to correct any behavior that may become an issue and are issued for de minimis violations.

Mr. Picarella thanked prosecution and Ms.
DeLaurentis for the presentation and congratulated
her on the promotion.

16 Vice Chair Mauger also congratulated Ms. DeLaurentis on her promotion on behalf of the Board.] 17 * * * 18 19 Miscellaneous - Board Meeting Dates 20 [F. Allan "Buddy" Mauger Jr., Vice Chairman, Public 21 Member, noted 2023 Board meeting dates are March 22, 22 May 24, July 26, September 27, and November 29. 23 Vice Chair Mauger told Board members to be aware 24 that the November 29 date is the fifth Wednesday and 25 not in sync with the other dates.]

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* * * Adjournment MR. MITCHELL: I'll make a motion to adjourn. MR. SCHMOYER: I'll second it. VICE CHAIR MAUGER: The January 25 meeting is over. Thank you everyone. * * * [There being no further business, the State Board of Crane Operators Meeting adjourned at 11:09 a.m.] * * *

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2	CERTIFICATE	
3		
4	I hereby certify that the foregoing summary	
5	minutes of the State Board of Crane Operators	
6	meeting, was reduced to writing by me or under my	
7	supervision, and that the minutes accurately	
8	summarize the substance of the State Board of Crane	
9	Operators meeting.	
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12	Wrathy upp	
13	Kathryn Witherow,	
14	Minute Clerk	
15	Sargent's Court Reporting	
16	Service, Inc.	
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1 2 3		STATE BOARD OF CRANE OPERATORS REFERENCE INDEX	
4		January 25, 2023	
5 6 7	TIME	AGENDA	
7 8 9 10		Executive Session Return to Open Session	
10 11 12	10:30	Official Call to Order	
12 13 14	10:30	Roll Call/Introductions	
14 15 16	10 : 32	Approval of Minutes	
10 17 18	10 : 34	Report of Board Counsel	
19	10 : 37	Report of Acting Commissioner	
20 22 23 22 22 22 22 22 22 22 22 22 23 33 23 33 23 2	10:40	Miscellaneous - Carolyn A. DeLaurentis, Esquire, Executive Deputy Chief Counsel, Department of State, Annual Report Presentation	
	11:09	Adjournment	