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COMMONWEALTH OF PENNSYLVANIA  
DEPARTMENT OF STATE  
BUREAU OF PROFESSIONAL AND OCCUPATIONAL AFFAIRS

**F I N A L M I N U T E S**

MEETING OF:

**STATE BOARD OF ACCOUNTANCY**

TIME: 9:00 A.M.

PENNSYLVANIA DEPARTMENT OF STATE  
Board Room B  
One Penn Center  
2601 North Third Street  
Harrisburg, PA 17110

November 19, 2019

State Board of Accountancy  
November 19, 2019

BOARD MEMBERS:

Erik V. Scully, Esquire, CPA, Chairman  
K. Kalonji Johnson, Acting Commissioner, Bureau of  
Professional and Occupational Affairs  
Keri A. Ellis, CPA, Vice Chair  
Barry M. Berkowitz, CPA  
Monique M. Ericson, CPA, Office of Attorney General  
Mary Jensik, CPA  
Paul J. Kelly, III, CPA  
Michael D. Ocker, CPA  
Sheri L. Risler, CPA  
Michael P. Rollage, CPA  
David W. Stonesifer, CPA  
Alfred L. Whitcomb, PA - Absent

BUREAU PERSONNEL:

Shana M. Walter, Esquire, Board Counsel  
Ronald K. Rouse, Esquire, Board Counsel  
Angela B. Lucci, Esquire, Board Prosecution Liaison  
Ray Michalowski, Esquire, Senior Prosecutor  
Dean F. Picarella, Esquire, Senior Counsel  
Sara Fox, Board Administrator  
Carolyn A. DeLaurentis, Esquire, Deputy Chief Counsel,  
Prosecution Division  
Kimberly A. Mattis, Director, Bureau of Finance and  
Operations, Department of State  
Julie Snader, Deputy Director, Bureau of Finance and  
Operations, Department of State

ALSO PRESENT:

Michael D. Colgan, CAE, CEO & Executive Director,  
Pennsylvania Institute of Certified Public  
Accountants  
Jennifer Cryder, CPA, MBA, COO & Executive Vice  
President, Pennsylvania Institute of Certified Public  
Accountants  
Randy L. Brandt, CPA, Pennsylvania Society of Tax  
& Accounting Professionals  
Charles Hartwell, Esquire, Dethlefs-Pykosh Law Group

1 \*\*\*

2 State Board of Accountancy

3 November 19, 2019

4 \*\*\*

5 The regularly scheduled meeting of the State  
6 Board of Accountancy was held on Thursday, November  
7 19, 2019. Erik V. Scully, Esquire, CPA, Chairman,  
8 called the meeting to order at 9:05 a.m.

9 \*\*\*

10 [Erik V. Scully, Esquire, CPA, Chairman, welcomed new  
11 Board member Mary Jensik. Ms. Jensik provided a brief  
12 history of her professional background.

13 Chairman Scully stated the Board regulates the  
14 practice of public accountants and certified public  
15 accountants in the Commonwealth of Pennsylvania by  
16 promulgating, amending, and enforcing requirements for  
17 continuing education and the standards of professional  
18 conduct applicable to public accountants and certified  
19 public accountants (CPAs).

20 Chairman Scully discussed being proud of their  
21 integrity and taking pride in certifying the books of  
22 companies for accuracy of their financial statements.]

23 \*\*\*

24 Approval of minutes of the September 19, 2019 meeting

25 CHAIRMAN SCULLY:

1 The first thing on the agenda is  
2 approval of the minutes from our  
3 September meeting.

4 Does anybody have any comments?  
5 Has everybody reviewed them?

6 Do we have a motion to approve the  
7 minutes of the last Board meeting?

8 MR. BERKOWITZ:

9 So moved.

10 CHAIRMAN SCULLY:

11 Do we have a second?

12 MS. ELLIS:

13 Second.

14 CHAIRMAN SCULLY:

15 Roll call.

16

17 Keri A. Ellis, aye; Barry M. Berkowitz,  
18 aye; Monique M. Ericson, aye; Mary  
19 Jensik, abstain; Paul J. Kelly III,  
20 abstain; David W. Stonesifer, abstain;  
21 Michael P. Rollage, aye; Sheri L.  
22 Risler, aye; Michael D. Ocker, aye; Erik  
23 V. Scully, aye.

24 [The motion carried. Mary Jensik, Paul J. Kelly III,  
25 and David W. Stonesifer abstained from voting on the

1 motion.]

2

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3 Case Status Report

4 Appointment - Carolyn A. DeLaurentis, Esquire, Deputy

5 Chief Counsel, Prosecution Division Presentation

6 [Carolyn A. DeLaurentis, Esquire, Deputy Chief

7 Counsel, Prosecution Division, introduced herself and

8 provided a brief summary of her professional

9 background.

10 Ms. DeLaurentis provided information for the  
11 Pennsylvania State Board of Accountancy for FY 18-19,  
12 noting that 115 cases were opened with 104 open files  
13 as of July 1, 2019.

14 Ms. DeLaurentis noted the issuance of 45 warning  
15 letters, 2 reprimands, 1 voluntary surrender, and 2  
16 revocations of licensees.

17 Ms. DeLaurentis addressed immediate temporary  
18 suspensions, noting that the petitions go to the  
19 Bureau of Enforcement and Investigation (BEI) once  
20 filed, commending BEI for making every attempt to  
21 serve those the same day. She commented that the  
22 prosecution division, in general, for FY 18-19 had 69  
23 immediate temporary suspensions. She noted 11,359  
24 open cases as of July 1, 2019, in the Department of  
25 State. She reviewed the last fiscal year, noting that

1 14,030 cases were opened, which was an increase from  
2 12,604 the prior year. She also noted 13,270 closed  
3 files the last fiscal year.

4 Ms. DeLaurentis explained the Office of General  
5 Counsel's Mediation Program, which is available to  
6 anyone who has a case pending at no cost to the  
7 respondent or the Board. She stated the consent  
8 agreement will identify the matter was a result of  
9 mediation.

10 Ms. DeLaurentis addressed the Pennsylvania  
11 Justice Network (JNET) run by the Governor's Office of  
12 Administration, which is essentially the criminal  
13 justice databank, where all arrests and convictions  
14 for Pennsylvania crimes only are recorded. She  
15 mentioned all licensees are also recorded in that  
16 system to provide JNET alerts for all Boards.

17 Ms. DeLaurentis stated JNET has increased the  
18 cases being opened along with the Pennsylvania  
19 Licensing System (PALS) that accepts online  
20 complaints.

21 Chairman Scully inquired as to the provider of  
22 the mediation. Ms. DeLaurentis stated other Office of  
23 General Counsel attorneys provide the mediation,  
24 noting that the mediators are not CPAs.

25 Chairman Scully mentioned that prior Board

1 members underwent some training in mediation for  
2 accountancy, which may be helpful.

3 Mr. Berkowitz stated former Board chairs  
4 volunteered to be part of that process and may help  
5 with the investigation.

6 Mr. Michalowski commented that many professional  
7 business-type Boards have a tendency to not want  
8 attorney-mediated mediations, not from the Board but  
9 from opposing counsel. He noted receiving requests  
10 from this Board, where the preference would be a  
11 mediator with an accountancy background. He mentioned  
12 the recent hire of a former Board chair as one of the  
13 new experts, who is under contract with the  
14 Commonwealth to help the prosecution division screen  
15 cases and act as a hearing expert.

16 Chairman Scully commented that prosecutions being  
17 down was positive and reflects that members are in  
18 compliance. He questioned whether there was anything  
19 the Board could do to assist Ms. DeLaurentis.

20 Ms. DeLaurentis mentioned that one of their  
21 senior prosecutors presented at Temple Dental School  
22 in their ethics class recently, and the Dental Board  
23 loved it. She suggested presenting at an accountancy  
24 program to inform individuals of how to stay out of  
25 trouble.

1 Chairman Scully questioned whether JNET alerts  
2 tie in with the applications. Acting Commissioner  
3 Johnson explained that the Pennsylvania Access to  
4 Criminal History (PATCH) is used for initial  
5 applications, and JNET is more of an active monitoring  
6 process for licensees and practitioners and backup to  
7 the PATCH check.

8 Mr. Michalowski commented that the difference  
9 between PATCH and JNET is PATCH will only have  
10 convictions and matters that are finalized, and JNET  
11 will provide an alert when a licensee is arrested. He  
12 noted only a handful of very minor cases from the  
13 Accountancy Board with JNET alerts. He mentioned that  
14 JNET allows individuals to be caught early upon a  
15 violation.

16 Mr. Michalowski addressed licensure and  
17 certification, where an accountant may become inactive  
18 for a while. He commented that individual who  
19 committed crimes were purposely not renewing the next  
20 time, and by the time the licensee renewed and  
21 disclosed a crime, the crime would be very old. He  
22 stated those individuals are now being caught early  
23 on. He also mentioned that all Board licensees are  
24 required to report their final convictions or guilty  
25 pleas 30 days of the date of the final action in the



1 criminal matter.

2 Chairman Scully questioned whether everything was  
3 working out with the delegation order and hearing  
4 officers. Mr. Michalowski commented that the Board  
5 has an easy time delegating matters to hearing  
6 examiners and choosing the proper cases. He stated  
7 many minor cases the Board can delegate down to the  
8 hearing examiners, which clears the agenda for more  
9 appropriate cases for the Board.]

10 \*\*\*

11 Report of Prosecutorial Division

12 [Ray Michalowski, Esquire, Senior Prosecutor, was  
13 requested by Mr. Armour to thank everybody who was  
14 present at the last meeting for their thanks and  
15 gratitude concerning his retirement.

16 Mr. Michalowski noted being the senior prosecutor  
17 for eight different Boards and in charge of all of the  
18 prosecutors for those Boards, which has helped with  
19 continuity and transitions. He mentioned that another  
20 prosecutor had been added to the Board to work with  
21 Angela Lucci and Tiffany Raker.]

22 \*\*\*

23 [Angela B. Lucci, Esquire, Board Prosecutor, presented  
24 the Consent Agreement for Case No. 19-55-010900.]

25 \*\*\*

1 Appointment - Bureau of Finance and Operations Budget  
2 Presentation

3 [Julie Snader, Deputy Director, Bureau of Finance and  
4 Operations introduced herself and Kimberly A. Mattis,  
5 Director, Bureau of Finance and Operations.

6 Ms. Snader provided information regarding the  
7 Board's licensee population. Ms. Snader noted 29,795  
8 licensees for FY19-20 with an increase of 101  
9 licensees this morning for a total of 29,896. She  
10 noted a steady increase in licensees from FY14-15.

11 Ms. Snader referred to sources of revenue and  
12 actual total. She mentioned the biennial total for  
13 FY17-18 and FY18-19. She noted the majority of  
14 revenue was from renewals and applications at 97  
15 percent.

16 Mr. Berkowitz requested an explanation regarding  
17 the revenue from licensee list. Acting Commissioner  
18 Johnson explained list sales as all of the publically  
19 available information for licensees that are sold for  
20 a fee to anyone who is willing to pay the cost,  
21 usually to stakeholders or organizations.

22 Ms. Snader mentioned expenses can be incurred  
23 from direct charges, timesheet charges, and license-  
24 based charges. She noted administrative and legal  
25 expenses. She noted expenses for FY17-18, FY18-19,

1 the budget for FY19-20, and the expenses as of  
2 11/07/19.

3 Ms. Snader reviewed revenue and expenses, noting  
4 the healthy remaining balance for FY19-20.

5 Mr. Kelly questioned what the anticipated purpose  
6 was for maintaining such a large carryforward balance.  
7 Ms. Mattis explained that it is good to have roughly a  
8 two-year surplus for unpredictable expenses, noting  
9 the Board has about a four- to five-year surplus,  
10 which is a lot.

11 Mr. Berkowitz questioned whether the Board could  
12 consider reducing fees in the next biennial period.  
13 Acting Commissioner Johnson mentioned that legal costs  
14 could go up. He also mentioned extensive  
15 communication with the Independent Regulatory Review  
16 Commission over the past year with regard to fees. He  
17 noted IRRC was reviewing all 29 licensing Boards for  
18 the accumulation of revenue.

19 Acting Commissioner Johnson noted that IRRC,  
20 Independent Regulatory Review Commission, would not  
21 tolerate fee decreases followed by fee increases,  
22 followed by fee decreases.

23 Acting Commissioner Johnson suggested decreasing  
24 fees in steps rather than one big fee decrease for  
25 more flexibility and adaptability in terms of changes.

1 Mr. Kelly questioned who has the prerogative to  
2 establish the licensing fees. Acting Commissioner  
3 Johnson explained that the Board has the authority to  
4 set the fees, but the authority is subject to review  
5 of the commission.

6 Mr. Kelly stated the Board understands the  
7 prudence of maintaining a reserve but to maintain a  
8 reserve in excess of a five-year requirement kind of  
9 tests prudence.

10 Ms. Mattis suggested waiving a portion or all of  
11 the fee for a renewal cycle to see what happens or  
12 what would be the good solvent point to make revenue  
13 meet expenses instead of having to go before IRRC.

14 Ms. Ericson recommended using the surplus to hire  
15 more prosecutors to be timelier in the prosecution of  
16 CPAs not following the rules and regulations.

17 Ms. Risler suggesting using money for travel for  
18 Board members to attend more National Association of  
19 State Boards of Accountancy (NASBA) Meetings.

20 Ms. Mattis explained that any out-of-state travel  
21 must go through the Governor's Office, and it is their  
22 policy to send no more than two individuals to bring  
23 information back to the group. She offered to work  
24 with the Commissioner's Office to obtain  
25 recommendations to allow that.

1 Acting Commissioner Johnson welcomed the argument  
 2 and suggested presenting the argument now. Chairman  
 3 Scully noted a subcommittee could work on those  
 4 issues.

5 Ms. Snader discussed the Board member expenses  
 6 and budget. She noted the expenses for FY17-18 and  
 7 FY18-19, as well as FY19-20 budgeted amount and  
 8 expenses as of 11/04/19. She stated any money left  
 9 over at the end of the fiscal year goes into a  
 10 restricted account for the Board to use later.]

11

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12 Report of Board Counsel

13 [Shana M. Walter, Esquire, Board Counsel, introduced  
 14 Ronald Rouse as new Board Counsel for the Board of  
 15 Accountancy. She has been assigned to the Medical  
 16 Board and thanked the Board members and Ms. Fox.

17 Mr. Rouse introduced himself and provided a brief  
 18 summary of his professional background. He noted  
 19 hearings scheduled for 10:00 a.m. and 11:00 a.m. He  
 20 mentioned there will be a discussion of Act 41 (HB  
 21 1172) regarding licensure by endorsement.]

22

\*\*\*

23 Report of Acting Commissioner

24 [K. Kalonji Johnson, Acting Commissioner, Bureau of  
 25 Professional and Occupational Affairs, noted front

1 lobby hour changes in an effort to be more consistent  
2 with Capitol Complex policies. He noted public lobby  
3 hour changes from 8:30 a.m. to 4:00 p.m., stating that  
4 Board members will still be able to access the  
5 building with their badge.

6 Acting Commissioner Johnson reiterated the  
7 importance of using pa.gov email addresses. He  
8 mentioned additional resources for information  
9 technology who will assist those having difficulties.  
10 He stated they are technically prohibited from  
11 communicating Board business on personal email and  
12 asked that all communications between Board staff and  
13 Board administration go through pa.gov.

14 Mr. Kelly questioned whether there had been any  
15 thought to issuing Chromebooks to Board members to  
16 reduce technological difficulties. Acting  
17 Commissioner Johnson noted the importance of having a  
18 universally viable platform of communication and had  
19 been talking extensively with the Office of  
20 Administration about using a cloud-based platform.]

21

\*\*\*

22 [K. Kalonji Johnson, Acting Commissioner, Bureau of  
23 Professional and Occupational Affairs, exited the  
24 meeting at 10:16 a.m.]

25

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1 [The Board recessed from 10:16 a.m. until 10:31 a.m.]

2

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3 [A Formal Hearing was held from 10:31 a.m. until

4 1:07 p.m. in the Matter of the Petition for

5 Reinstatement of the Certified Public Accountant

6 License of William L. McKernan III, Case No. 19-55-

7 008978.]

8

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9 [The Board recessed during the hearing from 12:46 p.m.

10 until 12:54 p.m.]

11

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12 [A Formal Hearing was held from 1:11 p.m. until

13 1:45 p.m. in the Matter of the Commonwealth of

14 Pennsylvania Bureau of Professional and Occupational

15 Affairs vs. Dwayne Alan Sollenberger, CPA, Case No.

16 18-55-009292.]

17

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18 [Pursuant to Section 708(a)(5) of the Sunshine Act, at

19 1:45 p.m. the Board entered into executive session

20 with Ronald K. Rouse, Esquire, Board Counsel, for the

21 purpose of conducting quasi-judicial deliberations and

22 to receive advice from Counsel. The Board returned to

23 open session at 3:44 p.m.]

24

\*\*\*

25 MOTIONS

1 MR. ROUSE:

2 Pursuant to Section 708(a)(5) of the  
3 Sunshine Act, the Board entered into  
4 executive session with Board counsel to  
5 have attorney-client consultations and  
6 for the purpose of conducting  
7 quasi-judicial deliberations.

8 I believe the Board will entertain  
9 a motion to adopt the Consent Agreement  
10 for File No. 19-55-010900.

11 CHAIRMAN SCULLY:

12 So moved.

13 MS. ELLIS:

14 Second.

15 CHAIRMAN SCULLY:

16 Roll call.

17  
18 Keri A. Ellis, aye; Barry M. Berkowitz,  
19 aye; Monique M. Ericson, aye; Mary  
20 Jensik, aye; Paul J. Kelly III, aye;  
21 David W. Stonesifer, aye; Michael P.  
22 Rollage, aye; Sheri L. Risler, aye;  
23 Michael D. Ocker, aye; Erik V. Scully,  
24 aye.

25 [The motion carried unanimously. The name of the



1 Respondent is Matthew Chancler.]

2 \*\*\*

3 Report of Board Counsel (Continued)

4 [Ronald K. Rouse, Esquire, Board Counsel, mentioned  
5 prior Board discussion at the September Board meeting  
6 regarding Act 41 pertaining to substantial equivalency  
7 and competency.]

8 Chairman Scully noted this to be an assignment  
9 for the Regulatory Committee for further discussion.  
10 He also noted a new member to the Board, who had  
11 volunteered for communications and moral character  
12 assignments.]

13 \*\*\*

14 Report of Board Chairman

15 [Erik V. Scully, Esquire, CPA, Chairman, noted the  
16 Gift Ban Policy and the Pennsylvania Sunshine Act for  
17 the Board's review.]

18 \*\*\*

19 Report of Board Administrator

20 [Sara Fox, Board Administrator, referred to the Board  
21 member cost center codes for rental car travel for the  
22 Board's information.]

23 Ms. Fox noted the University of Pittsburgh  
24 thanked the Board members for having the Board meeting  
25 at their venue.]

1 \*\*\*

2 Report of Committees - No Report

3 \*\*\*

4 Review of Program Sponsor Applications

5 MS. ELLIS:

6 I'd like to make a motion to deny the  
7 Program Sponsor Application for  
8 BookSmartCPE LLC and to approve the  
9 Program Sponsor Applications for  
10 Highmark Inc. and Valley Forge Financial  
11 Group.

12 MR. BERKOWITZ:

13 Second.

14 CHAIRMAN SCULLY:

15 Roll call.

16  
17 Keri A. Ellis, aye; Barry M. Berkowitz,  
18 aye; Monique M. Ericson, aye; Mary  
19 Jensik, aye; Paul J. Kelly III, aye;  
20 David W. Stonesifer, aye; Michael P.  
21 Rollage, aye; Sheri L. Risler, aye;  
22 Michael D. Ocker, aye; Erik V. Scully,  
23 aye.

24 [The motion carried unanimously.]

25 \*\*\*

1 Review of Experience Qualifications for CPA  
2 Certification - No Report

3 \*\*\*

4 CPE Waiver

5 MR. ROUSE:

6 I believe the Board will entertain a  
7 motion ratifying the CPE Waivers for  
8 Bonnie Culp, CPA; Neil DiCriscio, CPA;  
9 Sarah Ellsworth, CPA; Sherri M. Haigh,  
10 CPA; and Brion McKay Watson, CPA.

11 CHAIRMAN SCULLY:

12 So moved. Do I have a second?

13 MR. BERKOWITZ:

14 Second.

15 CHAIRMAN SCULLY:

16 Roll call.

17  
18 Keri A. Ellis, aye; Barry M. Berkowitz,  
19 aye; Monique M. Ericson, aye; Mary  
20 Jensik, aye; Paul J. Kelly III, aye;  
21 David W. Stonesifer, aye; Michael P.  
22 Rollage, aye; Sheri L. Risler, aye;  
23 Michael D. Ocker, aye; Erik V. Scully,  
24 aye.

25 [The motion carried unanimously.]

1 \*\*\*

2 Extension of CPA Examination Credit

3 MR. ROUSE:

4 I believe the Board will entertain a  
5 motion ratifying the CPA Examination  
6 Credits for Gaby Accaoui, Sean Millar  
7 McCann, Maria Musko, David Paolini, and  
8 Jessica Mae Reitenbach.

9 CHAIRMAN SCULLY:

10 So moved. Do I have a second?

11 MR. KELLY:

12 Second.

13 CHAIRMAN SCULLY:

14 Roll call.

15  
16 Keri A. Ellis, aye; Barry M. Berkowitz,  
17 aye; Monique M. Ericson, aye; Mary  
18 Jensik, aye; Paul J. Kelly III, aye;  
19 David W. Stonesifer, aye; Michael P.  
20 Rollage, aye; Sheri L. Risler, aye;  
21 Michael D. Ocker, aye; Erik V. Scully,  
22 aye.

23 [The motion carried unanimously.]

24 \*\*\*

25 MR. ROUSE:

1 I believe the Board will entertain a  
2 motion directing Board counsel to draft  
3 a final Adjudication and Order on Case  
4 No. 19-55-008978 consistent with the  
5 Board's discussion in executive session.

6 MR. KELLY:

7 So moved.

8 MR. ELLIS:

9 Second.

10 CHAIRMAN SCULLY:

11 Roll call.

12

13 Keri A. Ellis, aye; Barry M. Berkowitz,  
14 aye; Monique M. Ericson, aye; Mary  
15 Jensik, aye; Paul J. Kelly III, aye;  
16 David W. Stonesifer, aye; Michael P.  
17 Rollage, aye; Sheri L. Risler, aye;  
18 Michael D. Ocker, aye; Erik V. Scully,  
19 aye.

20 [The motion carried unanimously.]

21

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22 MR. ROUSE:

23 I believe the Board will entertain a  
24 motion directing Board counsel to draft  
25 a final order on Case No. 18-55-009292

1 consistent with the Board's discussion  
2 in executive session.

3 MR. KELLY:

4 So moved.

5 MR. ELLIS:

6 Second.

7 CHAIRMAN SCULLY:

8 Roll call.

9

10 Keri A. Ellis, aye; Barry M. Berkowitz,  
11 aye; Monique M. Ericson, aye; Mary  
12 Jensik, aye; Paul J. Kelly III, aye;  
13 David W. Stonesifer, aye; Michael P.  
14 Rollage, aye; Sheri L. Risler, aye;  
15 Michael D. Ocker, abstain; Erik V.  
16 Scully, aye.

17 [The motion carried. Michael D. Ocker did not take  
18 part in deliberations and abstained from voting on the  
19 motion.]

20

\*\*\*

21 Miscellaneous

22 [Erik V. Scully, Esquire, CPA, Chairman, stated the  
23 regulatory presentation by Deputy Chief Counsel  
24 Cynthia Montgomery has been tabled till January.

25 Chairman Scully mentioned there is no meeting

1 date for December. He also noted 2020 and 2021  
2 meeting dates for the Board's review.

3 Mr. Berkowitz addressed NASBA continuous testing.  
4 He stated the National Association of State Boards of  
5 Accountancy (NASBA), the American Institute of  
6 Certified Public Accountants (AICPA), and Prometric  
7 have reached an agreement to go to continuous testing  
8 beginning July 1, 2020. He stated the CPA exam will  
9 be offered every day that Prometric is available for a  
10 candidate to sit for the exam. He noted that the  
11 current law does not match the testing windows  
12 available through Prometric and asked regulatory  
13 counsel to draft a policy statement that would be in  
14 accordance with the guidelines that NASBA, AICPA, and  
15 Prometric have reached in order to allow for  
16 continuous testing whenever it is available.]

17 \*\*\*

18 MR. ROUSE:

19 I believe the Board will entertain a  
20 motion directing Board counsel to draft  
21 a policy statement regarding continuous  
22 testing consistent with your statement.

23 MR. KELLY:

24 So moved.

25 MR. BERKOWITZ:

1                   Second.

2 CHAIRMAN SCULLY:

3                   Roll call.

4

5                   Keri A. Ellis, aye; Barry M. Berkowitz,  
6                   aye; Monique M. Ericson, aye; Mary  
7                   Jensik, aye; Paul J. Kelly III, aye;  
8                   David W. Stonesifer, aye; Michael P.  
9                   Rollage, aye; Sheri L. Risler, aye;  
10                  Michael D. Ocker, aye; Erik V. Scully,  
11                  aye.

12 [The motion carried unanimously.]

13

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14 Adjournment

15 CHAIRMAN SCULLY:

16                   Can I have a motion for adjournment?

17 MR. ROLLAGE:

18                   So moved.

19 MR. BERKOWITZ:

20                   Second.

21 CHAIRMAN SCULLY:

22                   Roll call.

23

24                   Keri A. Ellis, aye; Barry M. Berkowitz,  
25                   aye; Monique M. Ericson, aye; Mary



1                   Jensik, aye; Paul J. Kelly III, aye;  
2                   David W. Stonesifer, aye; Michael P.  
3                   Rollage, aye; Sheri L. Risler, aye;  
4                   Michael D. Ocker, aye; Erik V. Scully,  
5                   aye.

6 [The motion carried unanimously.]

7   \*\*\*

8 [The motion carried unanimously.]

9   \*\*\*

10 [There being no further business, the State Board of  
11 Accountancy Meeting adjourned at 3:57 p.m.]

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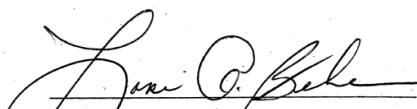
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CERTIFICATE

I hereby certify that the foregoing summary minutes of the State Board of Accountancy meeting, was reduced to writing by me or under my supervision, and that the minutes accurately summarize the substance of the State Board of Accountancy meeting.



Lori A. Behe,

Minute Clerk

Sargent's Court Reporting

Service, Inc.

STATE BOARD OF ACCOUNTANCY  
REFERENCE INDEX

November 19, 2019

	TIME	AGENDA
1		
2		
3		
4		
5		
6		
7		
8	9:05	Official Call to Order
9		
10	9:07	Approval of Minutes
11		
12	9:32	Appointment - Carolyn A. DeLaurentis,
13		Esquire, Deputy Chief Counsel,
14		Prosecution Division Presentation
15		
16	9:32	Report of Prosecutorial Division
17		
18	10:02	Report of Board Counsel
19		
20	10:07	Report of Acting Commissioner
21		
22	10:16	Recess
23	10:31	Return to Open Session
24		
25	10:31	Formal Hearing - William L.
26		McKernan III
27		
28	12:46	Recess
29	12:54	Return to Open Session
30		
31	12:54	Formal Hearing Reconvened - William L.
32	1:07	McKernan III
33		
34	1:11	Formal Hearing - Dwayne Alan
35	1:45	Sollenberger
36		
37	3:46	Report of Board Chair
38		
39	3:47	Report of Board Administrator
40		
41	1:45	Executive Session
42	3:44	Return to Open Session
43		
44	3:44	Motions
45		
46	3:45	Report of Board Counsel (Continued)
47		
48	3:48	Review of Program Sponsor Applications
49	3:49	Review of Requests
50		

STATE BOARD OF ACCOUNTANCY  
REFERENCE INDEX  
(cont.)

November 19, 2019

TIME AGENDA

3:53 Miscellaneous

3:57 Adjournment

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