# State Real Estate Commission October 30, 2018

#### COMMISSION MEMBERS:

Alexis L. Barbieri, Esquire, Chair, Public Member Joseph Tarantino Jr., Vice Chair, Industry Member Anne M. Rubin, Secretary, Industry Member Ian J. Harlow, Commissioner of Professional and Occupational Affairs - Absent Armand Ferrara Jr., Industry Member Jennifer A. Thomson, Esquire, Office of Attorney General designee - Absent Annie Hanna Cestra, Industry Member Joseph J. McGettigan, Industry Member Edward L. Seebeck, Cemetery Member - Absent

#### COMMISSION PERSONNEL:

Juan A. Ruiz, Esquire, Commission Counsel
Ray Michalowski, Esquire, Commission Prosecution
Liaison
Caroline A. Bailey, Esquire, Commission Prosecutor
Timothy Smith, Esquire, Commission Prosecutor
Krista Linsenbach, Commission Administrator

### ALSO PRESENT:

Institute

Todd Umbenhauer, CRB, CRS, GRI, President,
Pennsylvania Association of Realtors
William McFalls, ABR, CRS, Green, GRI,
President-elect, Pennsylvania Association of
Realtors
Katie Douglas, friend
Jack Gombach, Manager of Public Policy Outreach,
Pennsylvania Association of Realtors
Timothy Quintrell, President, Schlicher-Kratz

3 \* \* \* 1 2 State Real Estate Commission 3 October 30, 2018 \* \* \* 4 5 The regularly scheduled meeting of the State Real 6 Estate Commission was held on Tuesday, October 30, 2018. Alexis L. Barbieri, Chair, Public Member, officially called the meeting to order at 11:07 a.m. A roll call was taken. The Pledge of Allegiance was 10 recited. \* \* \* 11 12 Approval of Minutes of the September 26, 2018 meeting CHAIR BARBIERI: 13 14 Do I have a motion to approve the 15 minutes? MS. RUBIN: 16 17 So moved. MR. FERRARA: 18 19 Second. 20 CHAIR BARBIERI: 21 All in favor? Any opposed? 22 [The motion carried unanimously.] 2.3 24 Report of Prosecutorial Division 25 [Timothy Smith, Esquire, Prosecuting Attorney,

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1 presented the Consent Agreement for File No. 16-56-

- 2 | 06469 and File No. 17-56-02230.]
- 3 \*\*\*
- 4 Report of Commission Counsel
- 5 | [Juan A. Ruiz, Esquire, Commission Counsel, noted two
- 6 matters on the agenda for discussion in Executive
- 7 | Session and a status update on an appeal.
- 8 Mr. Ruiz commented on the broker price opinion
- 9 temporary regulation. He noted helpful information
- 10 | from the Volunteer Education Advisory Committee (VEAC)
- 11 | concerning BPOs.]
- 12 \*\*\*
- 13 Report of Commission Chair No Report
- 14
- 15 Report of Commission Administrator
- 16 | [Krista Linsenbach, Commission Administrator,
- 17 | announced that education provider renewals had been
- 18 released with an extended completion renewal date
- 19 until December 31, 2018, and an October 31, 2019
- 20 expiration date.
- 21 Ms. Linsenbach also noted that promotional
- 22 property renewals were distributed and will expire
- 23 December 31, 2018.
- 24 Ms. Linsenbach explained the four- to six-week
- 25 processing time for all applications of every type.

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Mr. McGettigan noted concerns regarding staffing issues affecting new licensees who passed the exam and individuals requiring a history proof to obtain licensure in other states.
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Ms. Linsenbach referred to the walk-in window for processing. She noted the department to be at full complement. She noted the development of an online process with PALS for reactivations and changes of employer.

Mr. McGettigan noted an unfair advantage where the processing of individuals in Harrisburg and Philadelphia is completed in one day compared to Pittsburgh and Erie, where processing takes four to six weeks. He suggested a more level playing field throughout the state.

Mr. Tarantino noted confirmation of the Rules and Regulations Meeting on December 11, 2018, at  $2:00~\rm p.m.$ 

Ms. Linsenbach noted the possible meeting with Professional Services Industries (PSI) on January 29, 2018. Mr. Ruiz advised on the need for a closed session due to item bank review information being confidential.

Ms. Rubin suggested requesting approval for an extra meeting day for the rules and regulations discussion. Ms. Linsenbach noted that a

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representative from PSI would like as much time as possible and it would benefit all if regulatory matters were finished before the meeting.

Ms. Linsenbach will request another day and night and inform the Commission as soon as possible.]

\* \* \*

7 Public Session

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8 [Todd Umbenhauer, CRB, CRS, GRI, President,

9 Pennsylvania Association of Realtors, again noted that

10 | the Legislative Committee had approved the definition

11 for a "team administrator," which stipulated that an

12 individual seeking to serve in that capacity would

13 need to be a licensed salesperson with at least three

14 years of experience who completed approved courses in

15 office management and real estate law.

Mr. Umbenhauer commented that the Legislative Committee discussed "draft team" legislation in October and feedback received from the Real Estate Commission. Others ultimately recommended that a team administrator should be a broker or an associate broker. He stated that stakeholders and members will continue to be kept engaged as this moves forward.

Mr. Umbenhauer discussed a delay regarding firsttime homebuyer's savings account legislation but noted Senator Mensch's positive comments for next year.]

\* \* \* 1 2 [Juan A. Ruiz, Esquire, Commission Counsel, noted a 3 formal hearing scheduled for 1:30 p.m.] \* \* \* 4 5 [Pursuant to Section 708(a)(5) of the Sunshine Act, at 6 11:29 a.m. the Commission entered into Executive Session with Juan A. Ruiz, Esquire, Commission Counsel, for the purpose of conducting quasi-judicial deliberations and to receive advice of Counsel. The 10 Commission returned to open session at 1:18 p.m.] \* \* \* 11 12 MOTIONS 13 MR. RUIZ: 14 The Commission was just in Executive 15 Session conducting quasi-judicial 16 deliberations and discussing personnel 17 issues on the matters pending before the Commission. 18 19 Is there a motion to accept the 20 Consent Agreement at File No. 16-56-21 06469? 22 MS. RUBIN: 23 So moved. 2.4 MS. CESTRA: 25 Second.

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   CHAIR BARBIERI:
                  All in favor? Opposed?
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   [The motion is denied. Mr. McGettigan, Mr. Tarantino,
   and Mr. Ferrara opposed the motion.]
                               * * *
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   MR. RUIZ:
                  Is there a motion to approve the Consent
8
                  Agreement at File No. 17-56-02230?
   MS. CESTRA:
10
                  So moved.
11
   MS. RUBIN:
12
                  Second.
   CHAIR BARBIERI:
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14
                  All in favor? Opposed?
15
   [The motion carried unanimously. The Respondent's
16
   name is Ramon Rodriguez.]
                               * * *
17
   MR. RUIZ:
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19
                  Is there a motion to grant the motions
20
                  to enter Default and Deem Facts Admitted
21
                  in the cases of Constantin M. Balouris,
22
                  File No. 17-56-13066; and Arthur Lee
23
                  Brown at File No. 17-56-13064?
2.4
   MR. MCGETTIGAN:
25
                  So moved.
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   MR. FERRARA:
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                  Second.
3
   CHAIR BARBIERI:
 4
                  All in favor? Opposed?
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   [The motion carried unanimously.]
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   Education/Examination Committee
   MS. CESTRA:
                  We have a few motions to make this
10
                  afternoon. First, that we conditionally
11
                  approve the Broker's Examination
12
                  Application of Therese Farrow but need
13
                  additional information, as the
14
                  experience chart needs to be filled out
15
                  in more detail. I make a motion.
16
   MR. MCGETTIGAN:
17
                  Second.
   CHAIR BARBIERI:
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19
                  All in favor? Opposed?
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   [The motion carried unanimously.]
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   MS. CESTRA:
2.3
                  I make the motion that we provisionally
2.4
                  deny the Request for a Broker's
25
                  Examination for Kevin R. Cybularz.
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   MR. FERRARA:
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                  Second.
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   CHAIR BARBIERI:
                  All in favor? Opposed?
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   [The motion carried unanimously.]
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   MS. CESTRA:
                  We have a few CE courses that we are
9
                  going to make the motion to approve.
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                  They are Concepts in Appraising Green
11
                  Residential Buildings, He Who Has the
12
                  Money Sets the Rules, How to Avoid
13
                  Appraisal Review Kickback, and
14
                  Understanding Assessments.
15
                       Those are to be approved.
16
   CHAIR BARBIERI:
17
                  Second?
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   MR. TARANTINO:
19
                  Second.
20
   CHAIR BARBIERI:
21
                  All in favor? Opposed?
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   [The motion carried. Mr. McGettigan and Mr. Ferrara
23
   opposed the motion.]
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25
   MS. CESTRA:
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I make the motion that we send back 1 2 three CE courses for specific changes in 3 titles, and they are Inspiring Success 4 with Real Estate - The Millionaire 5 Retirement Investor, Safety Pays 6 Professional Profitable Protected, and Build Your Business and Reduce Risk. CHAIR BARBIERI: Second? 10 MR. FERRARA: 11 Second. 12 CHAIR BARBIERI: All in favor? Opposed? 13 14 [The motion carried unanimously.] \* \* \* 15 16 MS. CESTRA: 17 I make the motion that we are going to 18 deny the following CE courses: Up in Smoke, Beyond the Velvet Rope, CRETS 19 2.0 Designing & Sustaining Successful Teams, 2.1 Expanding Your Global Outreach, Hybrid 2.2 Appraisals - Safe or Sorry, Marijuana 2.3 Legalization and the Real Estate 2.4 Industry, Reaching Hispanic and Latino 25 Homebuyers, Running Your Business in a

12 1 Low Inventory Market, So You Want to Run 2 a Company, Solutions to Today's Toughest 3 Listing Objections. CHAIR BARBIERI: 4 5 Second? 6 MR. MCGETTIGAN: 7 Second. CHAIR BARBIERI: All in favor? Opposed? 10 [The motion carried unanimously.] \* \* \* 11 12 MS. CESTRA: I would like to make the motion to 13 14 approve the outline for the Broker's 15 Price Opinion 3-hour CE course and for 16 the 45-hour Real Estate Practice course. 17 MR. FERRARA: 18 Second. 19 CHAIR BARBIERI: 20 All in favor? Opposed? 21 [The motion carried unanimously.] \* \* \* 22 23 [Anne M. Rubin, Secretary, Industry Member, commented 2.4 that the VEAC Committee was an incredibly bright and 25 knowledgeable group of educators. Ms. Rubin, on

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13
   behalf of the Commission, thanked the VEAC Committee
1
2
   for their hard work.
3
        Chair Barbieri also complimented the Committee on
   the tremendous amount of work from the documentation
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5
   presented.]
                               * * *
6
   Enforcement (Application Review)
   MR. TARANTINO:
                  I would like to make the motion that we
10
                  approve, with no restrictions, the
11
                  Application of Maxine Andre Foster.
12
   MR. FERRARA:
                  Second.
13
   CHAIR BARBIERI:
14
15
                  All in favor? Opposed?
16
   [The motion carried unanimously.]
                               * * *
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18
   MR. TARANTINO:
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                  I make a motion that we approve the
2.0
                  following applications and place their
2.1
                  license on probation through criminal
2.2
                  probation and/or payment of restitution:
2.3
                  Jeremy Bradley Tolley, Brandi Lynn
24
                  Bellisario, and Matthew <u>Aaron Potts</u>.
25
   MR. MCGETTIGAN:
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14
1
                  Second.
2
   CHAIR BARBIERI:
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                  All in favor? Opposed?
4
   [The motion carried unanimously.]
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   MR. TARANTINO:
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                  I make a motion that we preliminarily
8
                  deny the applications of David Bair and
9
                  Johniefin Marvin Benjamin and advise the
10
                  applicant of the right to an informal
11
                  conference.
12
   MR. MCGETTIGAN:
13
                  Second.
   CHAIR BARBIERI:
14
15
                  All in favor? Opposed?
16
   [The motion carried unanimously.]
                               * * *
17
   MR. TARANTINO:
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19
                  I make a motion that we approve, with no
20
                  barrier to his licensure, the
21
                  application of Edward Bederman.
22
   MS. CESTRA:
23
                  Second.
2.4
   CHAIR BARBIERI:
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                  All in favor?
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   [The motion carried unanimously.]
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   [A Formal Hearing was held from 1:35 p.m. until
   2:11 p.m. in the Matter of the Application for a
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   Salesperson License of Daniel Luis Quinones, Case No.
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   18-56-005427.
                               * * *
   Miscellaneous - Election of Officers for 2019
   MR. MCGETTIGAN:
10
                  I nominate Joseph Tarantino the Chairman
                  of 2019.
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12
   MR. FERRARA:
13
                  I second the motion.
   CHAIR BARBIERI:
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15
                  Are there any other nominations?
16
                  have a vote on Joseph Tarantino as
17
                  Commission Chair for 2019. All in
18
                  favor? Opposed?
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   [The motion carried unanimously.]
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21
   MS. CESTRA:
22
                  I nominate Anne Rubin as Vice Chair.
2.3
   MR. MCGETTIGAN:
24
                  Second.
25
   CHAIR BARBIERI:
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16 Are there any other nominations? 1 All in 2 favor? Opposed? 3 [The motion carried unanimously.] \* \* \* 4 MR. TARANTINO: 5 6 I would like to make a motion for Joseph 7 McGettigan to be Secretary. MR. FERRARA: 9 Second. 10 CHAIR BARBIERI: 11 Are there any other nominations? All in 12 favor of Joseph McGettigan? Opposed? 13 [The motion carried unanimously.] \* \* \* 14 15 [Pursuant to Section 708(a)(5) of the Sunshine Act, at 2:14 p.m. the Commission entered into Executive 16 17 Session with Juan A. Ruiz, Esquire, Commission 18 Counsel, for the purpose of conducting quasi-judicial 19 deliberations and to receive advice of Counsel. The 20 Commission returned to open session at 2:20 p.m.] 21 2.2 MR. RUIZ: 2.3 The Commission was just in Executive 2.4 Session conducting deliberations on the 25 hearing concerning the application of

17 Daniel Luis Quinones. 1 2 Is there a motion to grant Mr. 3 Quinones his application for Licensure 4 as a Salesperson and place that license 5 on probation for no less than two years? MR. MCGETTIGAN: 6 So moved. MR. TARANTINO: Second. 10 CHAIR BARBIERI: 11 All in favor? Opposed? 12 [The motion carried unanimously.] 13 \* \* \* 14 [Joseph Tarantino Jr., Vice Chair, Industry Member, 15 thanked the Commission for confidence in allowing him 16 to lead next year. He also thanked Chair Barbieri for a great job this year.] 17 \* \* \* 18 19 Adjournment 20 CHAIR BARBIERI: 21 I entertain a motion to adjourn. 22 MR. MCGETTIGAN: 23 So moved. 2.4 MS. CESTRA: 25 Second.

## 18 CHAIR BARBIERI: 1 All in favor? 2 3 [The motion carried unanimously.] \* \* \* 4 5 [There being no further business, the State Real 6 Estate Commission Meeting adjourned at 2:21 p.m.] \* \* \* 8 9 CERTIFICATE 10 11 I hereby certify that the foregoing summary 12 minutes of the State Real Estate Commission meeting, 13 was reduced to writing by me or under my supervision, 14 and that the minutes accurately summarize the 15 substance of the State Real Estate Commission meeting. 16 17 18 19 Amy L. Warehime, 2.0 Minute Clerk 2.1 Sargent's Court Reporting 2.2 Service, Inc. 2.3 2.4 25

			19
1 2 3		STATE REAL ESTATE COMMISSION REFERENCE INDEX	
3 4 5		October 30, 2018	
6 7	TIME	AGENDA	
8 9	11:07	Official Call to Order	
10 11	11:08	Roll Call	
12	11:09	Pledge of Allegiance	
13 14	11:09	Approval of Minutes	
15 16	11:09	Report of Prosecutorial Division	
17 18	11:13	Report of Commission Counsel	
19 20	11:14	Report of Commission Administrator	
21 22	11:24	Public Session	
23 24 25 26	11:29 1:18	Executive Session Return to Open Session	
27 28	1:18	Motions	
29 30 31	1:35 2:11	Hearing - Daniel Luis Quinones	
32	2:12	Miscellaneous	
34 35	2:14 2:20	Executive Session Return to Open Session	
36 37 38 39 40 41 42 43 44 45 46 47 48 49 50	2:21	Adjournment	