#### State Board of Optometry August 26, 2021

#### BOARD MEMBERS:

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K. Kalonji Johnson, Commissioner, Bureau of Professional and Occupational Affairs John A. Godfrey, O.D., Vice Chair Kimberly F. Boyer, O.D., Secretary Jeffrey B. Becker, O.D. Tyler Ritchie, Deputy Attorney General, Consumer Protection Member Perry C. Umlauf, O.D. Carl J. Urbanski, O.D.

Luanne K. Chubb, O.D., F.A.A.O., Chairperson

Denise T. Wilcox, O.D., Ph.D. - Absent

### BUREAU PERSONNEL:

Ariel E. O'Malley, Esquire, Board Counsel David N. Smith, Esquire, Board Prosecution Liaison Paul J. Jarabeck, Esquire, Board Prosecutor Chris Stuckey, Board Administrator Sarah McNeill, Board Administrator Marc Farrell, Deputy Policy Director, Department of State

#### ALSO PRESENT:

Ilene Sauertieg, Director of Education & Conferences, Pennsylvania Optometric Association Ted Mowatt, CAE, Vice President, Wanner Associates, on behalf of Pennsylvania Optometric Association Jen Smeltz, Republican Executive Director, Senate Consumer Protection & Professional Licensure Committee

Sargent's Court Reporting Service, Inc. (814) 536-8908

3 \* \* \* 1 2 State Board of Optometry 3 August 26, 2021 \* \* \* 4 5 The regularly scheduled meeting of the State Board of 6 Optometry was held by videoconference pursuant to Act 73 of 2021 that extended the waiver of the "physical presence" requirement in section 2.1(c) of the Optometric Practice and Licensure Act (63 P.S. § 10 244.2a(c) on August 26, 2021. 11 [Pursuant to Section 708(a)(5) of the Sunshine Act, at 12 10:15 a.m. the Board entered into Executive Session 13 14 with Ariel E. O'Malley, Esquire, Board Counsel, for 15 the purpose of conducting quasi-judicial deliberations 16 and to receive the advice of Board Counsel. 17 returned to open session at 10:30 a.m.] \* \* \* 18 19 Meeting Instructions 20 [Chris Stuckey, Board Administrator, provided 21 instructions to be followed during the virtual 22 meeting.] 2.3 \* \* \* 24 [Ariel O'Malley, Esquire, Board Counsel, reminded 25 everyone that the meeting is being recorded, and those

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who continued to participate were giving their consent
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   to be recorded.
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        The regularly scheduled meeting of the State
   Board of Optometry was held on Thursday, August 26,
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         Luanne K. Chubb, O.D., F.A.A.O., Chairperson,
   called the meeting to order at 10:30 a.m.
   Roll Call
   [Chairperson Chubb requested Ms. Stuckey take a roll
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   call of Board members.
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       Ms. Stuckey introduced and welcomed Sarah McNeill
   as the new Board administrator for the State Board of
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   Optometry.
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       Chairperson Chubb noted Dr. Wilcox is teaching a
   class and applied for an excused absence but would
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   like to join the meeting at a later time if the class
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   finishes early.
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       Chairperson Chubb thanked Ms. Stuckey for
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   everything she has done for the Board. She also
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   welcomed Ms. McNeill to the Board.]
2.2
   Introduction of Audience
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   [Chairperson Chubb requested the introduction of
25
   audience members.]
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5 \* \* \* 1 2 Approval of Agenda 3 CHAIRPERSON CHUBB: I would like to have approval of the 4 5 agenda. 6 Can we have a motion to approve the 7 agenda? DR. BOYER: 9 I move to approve the agenda. 10 CHAIRPERSON CHUBB: 11 Is there a second? DR. URBANSKI: 12 13 Second. CHAIRPERSON CHUBB: 14 15 Any additions or modifications? Hearing 16 none. I motion that the agenda has 17 passed as distributed. [The motion carried unanimously.] 18 \* \* \* 19 20 Approval of Minutes 21 CHAIRPERSON CHUBB: 22 Approval of the minutes from our last 2.3 meeting in May 2021. Have the Board 2.4 members had an opportunity to review the 25 minutes?

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Any additions or modifications to
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                  those minutes?
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                       Do we have a motion to approve the
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                  minutes from the May 2021 meeting?
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   DR. GODFREY:
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                  I move to approve the minutes from the
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                  May 2021 meeting.
   CHAIRPERSON CHUBB:
                  Is there a second?
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   DR. UMLAUF:
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                  Second it.
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   CHAIRPERSON CHUBB:
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                  Any discussion? Hearing none.
                                                     All in
14
                  favor? Opposed? The minutes are
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                  approved as motioned
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   [The motion carried unanimously.]
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   [David N. Smith, Esquire, Board Prosecution Liaison,
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   had no formal report to offer from the prosecutorial
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   division.1
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   Report of Commissioner
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   [K. Kalonji Johnson, Commissioner, Bureau of
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   Professional and Occupational Affairs, informed
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   everyone that the next scheduled Board meeting would
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be at the Penn Center location due to the expiration on October 1 of the regulatory suspension regarding the physical presence requirement.

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Commissioner Johnson mentioned that the department would be taking every precaution to ensure public health and safety for that Board meeting but would notify Board members of any changes.

Commissioner Johnson announced that physical travel is now allowed for any regional or national events respective to duties of Board members but strongly encouraged the virtual option if available. He requested everyone submit travel requests as soon as possible for processing and to ensure logistics because of staffing shortages and difficulties procuring accommodations.

Chairperson Chubb asked Commissioner Johnson to address continuing education for their licensure period that began December 1, 2020 and ends November 30, 2022.

Commissioner Johnson stated the regulatory suspension pertained to the allowance of 100 percent of online continuing education through the renewal period and that position would be honored. He mentioned that credits through the end of this biennial period for individuals who are opting to

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complete their continuing education requirement online would be accepted. He noted licensees also have the right to attend physical continuing education courses for the remainder of the biennial period.

Commissioner Johnson explained that it did not mean that on October 1 those credits that they were able to secure online go away but that they no longer have the option if that is something they registered for and are looking to take.

Chairperson Chubb clarified that obtaining credits virtually online for this licensure renewal period is still acceptable.

Commissioner Johnson noted that to be correct.]

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15 Report of Board Counsel

16 [Ariel E. O'Malley, Esquire, Board Counsel, addressed

17 House Bill 681 regarding health care practitioner

18 covenants not to compete. She noted language changes

19 to the current version of the bill. She mentioned

20 prior Board concerns regarding what had to be given to

21 practitioners who were leaving a practice and patient

22 records.

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Ms. O'Malley noted language was amended to clarify that a notice was going to be given to the patient, along with instructions if patients chose to

go with that practitioner about how to handle the situation, rather than making it sound like all of the patient records had to go with them.

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Ms. O'Malley also noted an addition to the bill that provides for an exception of when those covenants would still apply.

Dr. Urbanski questioned whether it differentiates between a contract for an employee versus a shareholder or partnership agreement or only applies to employment contacts.

Ms. O'Malley stated it is specifically for an employment agreement, noting where it states it is for covenants not to compete in health care practitioner employment agreements.

Dr. Urbanski commented that a corporation may have both, where someone chooses to leave employment, there is a difference versus selling your share, saying you are retiring and then opening up next door.

Ms. O'Malley noted that some of that is dealt with later in the bill under Section 4(F), where it addresses a damages clause for expenses incurred by an employer and liquidation of damages.

Ms. O'Malley referred to Senate Bill 705 regarding telemedicine. She noted the bill has not changed since the edition she sent the Board but just

wanted to thank them for their prompt and thoughtful input, especially on online refractive services.

Ms. O'Malley referred to House Bill 958, noting some linguistic edits to the Immunization Freedom Act and removal of adult in the vaccination schedules for pediatric patients and removal of the adult patients.

Ms. O'Malley addressed House Bill 1343 and referred to the school code, where it provides for the requirement of annual vision screening and eye health exams and who has to perform them. She stated prior to admission to the school, there has to be certification from an ophthalmologist or optometrist that the child has passed or failed a comprehensive eye health exam.

Ms. O'Malley referred to Section 2, where it specifically delineates the different times that the students would need to have comprehensive eye health examinations. She stated the bill codifies and clears up when those exams are needed and who is supposed to be providing them.

Ms. O'Malley addressed Senate Bill 554, now Act 65, amends the Sunshine Act and rules for preparing meetings. She explained that it adjusted requirements of making sure agendas are posted on their website 24 hours before the meeting and limits the ability to

address new issues at Board meetings.

Ms. O'Malley addressed exceptions, where last minute items could be placed on the agenda and discussed with an amended agenda as long as it was something that was de minimis. She explained that the amended agenda would have to be posted within 24 hours of the meeting to ensure the minutes provide the substance of the meeting and the Board provides notice to the public ahead of time.

Dr. Urbanski asked Ms. O'Malley to address House Bill 325 and explain how it could help the Board.

Ms. O'Malley stated the boards do not have the authorization to speak to anything if it is not in the act, the regulations, or in one of the adjudications. She stated it would be considered a legal opinion or an advisory opinion to answer any kind of logistical questions.

Ms. O'Malley commented that counsel or prosecution would be able to consult with Board members and provide answers to licensees if the bill passes. She explained that it helps fill in the gap with situations that were not specifically addressed in the act or regulations or there is a gray area.

Dr. Urbanski commented that it would be very helpful because of all of the challenges, where the

1 practice act has many things that cannot be done but

2 | not what can be done.]

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4 Report of Board Chair

5 | [Luanne K. Chubb, O.D., F.A.A.O., Chairperson,

6 addressed her attendance at the Association of

7 Regulatory Boards of Optometry (ARBO) Meeting held

8 | virtually in June. She mentioned discussions

9 regarding the best way to deliver continuing

10 education. She stated Susy Yu from California, Gary

11 Chu, Rich Madonna from SUNY College of Optometry, and

12 several others compiled a poster presentation for the

13 Accreditation Council for Continuing Medical Education

14 | (ACCME), by comparing and drilling down into

15 literature of whether online education is as effective

16 as in-person education.

17 Chairperson Chubb mentioned there was also a pool
18 of states regarding their concerns for online virtual
19 education versus in person. She commented that there

20 were not a lot of solid studies where it is the same,

21 but the studies do show that people can learn as

22 effectively virtually as in person.

Chairperson Chubb noted ARBO is encouraging
states to look at their regulations and requirements

25 of only in person or the majority of their continuing

education to be solely in person and to open up discussions to consider moving to virtual online and alternative methods of education in order to meet their member needs.

Chairperson Chubb mentioned that there are a number of states in support of it, and ARBO would like states to readdress their regulations and allow their stakeholders the opportunity to access things that might not be available to them locally to expand their knowledge base.

Chairperson Chubb stated ARBO would also like state boards to consider whether or not they would only accept approved courses because they have now reestablished their substantially equivalent accreditation with ACCME for the second term.

Dr. Urbanski commented that Pennsylvania is ahead of the curve by changing the continuing education (CE) regulation to 50 percent and believed that is probably an adequate amount of hours virtually.]

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21 Report of Regulatory Counsel

22 | [Ariel E. O'Malley, Esquire, Board Counsel, informed

23 the Board that the finished copy of the general

24 revisions were published in the Pennsylvania Bulletin

25 | for the Board's review.

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Ms. O'Malley addressed endorsement provisions, noting the Regulatory Committee questioned §§ 23.202 and 23.205. She noted the Pennsylvania Optometric Association (POA) put together a chart, where applicants for licensure who hold a therapeutics and glaucoma in another state are not subject to the requirement to take additional education or testing.

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Ms. O'Malley noted prior discussions regarding removing those sections because of Act 41 but now believed they should stay because those sections are talking about the minimal hours for the pharmaceutical training and the completion of the exam, and those requirements are directly from the act. She noted Act 41 is a separate path than what is already set forth in the Board's regulations and did not think those sections should be removed.

Ms. O'Malley stated the Regulatory Committee also was not sure if the language that applicants for licensure, who already hold a therapeutics and glaucoma in another state, should not be subject to the requirements to take additional education or testing.

Dr. Urbanski noted that until this year there was only one state in the country that was not allowed to treat glaucoma, which was Massachusetts, and they

passed a therapeutic expansion this year, where all optometrists would be able to practice with privileges to treat glaucoma in all states.

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Dr. Urbanski commented that there really are no legal standards of practice. He stated the American Optometric Association publishes clinical practice guidelines, which are evidence-based and can be looked at as the closest thing they have to standards of care or treatment and is incumbent on every practicing doctor to follow the standards of care and what is evidence-based.

Dr. Urbanski stated the biggest issue during his tenure on the Board is the 100-hour course requirement that is a barrier for someone who may have been treating glaucoma for the past 30 years who tries to come to Pennsylvania and cannot get a license.

Ms. O'Malley stated the issue is almost covered by the Act 41 regulation because it covers situations where someone is licensed in a manner where the requirements are substantially equivalent to Pennsylvania.

Ms. O'Malley commented that maybe the Board should not put in the extra step, where applicants for licensure who hold a therapeutics and glaucoma in another state are not subject to the requirements to

1 take additional education or testing because the Board

2 | would be asking them for continuing education courses

3 or content and training if they are not substantially

4 | similar and do not match requirements.

5 Ms. O'Malley informed everyone that there is a

6 Regulatory Committee Meeting immediately following the

7 | regular Board meeting.]

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9 Report of Board Administrator

10 [Chris Stuckey, Board Administrator, thanked the Board

11 for all of their help and patience over the years.

12 Chairperson Chubb wished Ms. Stuckey the best.]

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14 Report of Regulatory Counsel (cont.)

15 | [Ariel E. O'Malley, Esquire, Board Counsel, informed

16 the Board that the Act 41 regulations set to be

17 disseminated as proposed are going to be delivered

18 next week and would start the 30-day comment period.

19 She mentioned that she would provide those comments at

20 the December Board meeting for discussion and to begin

21 | working on preparations for the final. |

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23 Miscellaneous

24 [Luanne K. Chubb, O.D., F.A.A.O., Chairperson,

25 reminded anyone up for reappointment to call their

1 Senators, along with any applicants who are interested

- 2 to also contact their Senators.
- 3 Chairperson Chubb thanked Dr. Urbanski for his
- 4 service on the Board for the past 8 years.
- 5 Dr. Urbanski commented that he enjoyed his
- 6 service on the Board and was thankful for all of the
- 7 support from a good team.
- 8 Chairperson Chubb noted Board dates for 2022 for
- 9 | the Board's review.]
- 10 \*\*\*
- 11 Public Comment Period
- 12 [Tyler Ritchie, Deputy Attorney General, Consumer
- 13 Protection Member, introduced himself as the new
- 14 consumer protection member to the Board.
- 15 Chairperson Chubb welcomed Mr. Ritchie.
- 16 \*\*\*
- 17 | Adjournment
- 18 CHAIRPERSON CHUBB:
- 19 At this time, I would entertain a motion
- for adjournment.
- 21 DR. BECKER:
- I make a motion.
- 23 CHAIRPERSON CHUBB:
- 24 Second?
- 25 DR. URBANSKI:

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                   Second.
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   CHAIRPERSON CHUBB:
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                   This meeting is officially adjourned.
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    [The motion carried unanimously.]
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    [There being no further business, the State Board of
 6
   Optometry Meeting adjourned at 11:08 a.m.]
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   [The Optometry Board's Regulatory Committee is
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   scheduled to meet directly after the adjournment of
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   the regular Board meeting.]
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## CERTIFICATE

I hereby certify that the foregoing summary minutes of the State Board of Optometry meeting, was reduced to writing by me or under my supervision, and that the minutes accurately summarize the substance of the State Board of Optometry meeting.

Kell Gallick,

Minute Clerk

Sargent's Court Reporting
Service, Inc.

|                |                |                                             | 20 |
|----------------|----------------|---------------------------------------------|----|
| 1<br>2<br>3    |                | STATE BOARD OF OPTOMETRY<br>REFERENCE INDEX |    |
| 5<br>5         |                | August 26, 2021                             |    |
| 6 7            | TIME           | AGENDA                                      |    |
| 8<br>9         | 10:15<br>10:30 | Executive Session<br>Return to Open Session |    |
| 10             | 10:30          | Official Call to Order                      |    |
| L2<br>L3       | 10:31          | Roll Call/Introduction of Audience          |    |
| 14             | 10:33          | Approval of Minutes                         |    |
| 16<br>17       | 10:35          | Report of Prosecutorial Division            |    |
| 18             | 10:36          | Report of Commissioner                      |    |
| 20             | 10:41          | Report of Board Counsel                     |    |
| 22             | 10:51          | Report of Board Chair                       |    |
| 24             | 10:55          | Report of Regulatory Counsel                |    |
| 26<br>27       | 11:03          | Report of Board Administrator               |    |
| 28             | 11:06          | Report of Regulatory Counsel (cont.)        |    |
| 30             | 11:04          | Miscellaneous                               |    |
| 32             | 11:08          | Public Comment Period                       |    |
| 34             | 11:08          | Adjournment                                 |    |
| 36<br>37       |                |                                             |    |
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