1	COMMONWEALTH OF PENNSYLVANIA
2	DEPARTMENT OF STATE
3	BUREAU OF PROFESSIONAL AND OCCUPATIONAL AFFAIRS
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6	FINAL MINUTES
7	
8	MEETING OF:
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10	STATE BOARD OF CHIROPRACTIC
11	
12	TIME: 10:30 A.M.
13	
14	PENNSYLVANIA DEPARTMENT OF STATE
15	2601 North Third Street
16	One Penn Center, Board Room C
17	Harrisburg, Pennsylvania 17110
18	
19	VIA MICROSOFT TEAMS
20	
21	June 29, 2023
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State Board of Chiropractic 1 2 June 29, 2023 3 4 5 BOARD MEMBERS: 6 7 William D. Aukerman, D.C., Chairperson Arion R. Claggett, Acting Commissioner, Bureau of Professional and Occupational Affairs 8 9 10 Jonathan W. McCullough, D.C., Secretary 11 Ann R. Johnston, Senior Deputy Attorney General, 12 Office of Attorney General, Consumer Protection 13 Member - Absent 14 Doyle W. Young III, Public Member 15 Michael S. Swank, D.C. 16 17 18 BUREAU PERSONNEL: 19 20 Carole Clarke Smith, Esquire, Senior Board Counsel 21 Tyesha C. Miley, Esquire, Board Counsel 22 Garrett A. Rine, Esquire, Board Prosecutor 23 J. Karl Geschwindt, Esquire, Acting Senior Board 24 Prosecutor 25 Shakeena Chappelle, Board Administrator 26 Michael McDonald, Director of Policy, Office of 27 Policy, Department of State 28 Marc Farrell, Esquire, Regulatory Counsel, 29 Office of Chief Counsel, Department of State 30 31 32 ALSO PRESENT: 33 34 George E. Khoury, D.C., District III Director, 35 Federation of Chiropractic Licensing Boards 36 Edward L. Nielsen, MHS, Executive Vice President, 37 Pennsylvania Chiropractic Association 38 Ted Mowatt, CAE, Vice President, Wanner Associates, 39 on 40 behalf of the of the Chiropractor Fellowship of 41 Pennsylvania Scott Yeager, Outreach Manager, Pennie 42 43 Judith Wechter, Outreach Coordinator, Pennie 44 Keith Miller, D.C., President, Pennsylvania 45 Chiropractic Association 46 Derek Richmond 47 48 49 50 51

3 \* \* \* 1 2 State Board of Chiropractic 3 June 29, 2023 \* \* \* 4 5 [Pursuant to Section 708(a)(5) of the Sunshine Act, at 9:30 a.m. the Board entered into Executive Session 6 7 with Tyesha C. Miley, Esquire, Board Counsel, to have 8 attorney-client consultations and for the purpose of 9 conducting quasi-judicial deliberations. The Board 10 returned to open session at 10:30 a.m.] \* \* \* 11 Official Call to Order 12 13 [William D. Aukerman, D.C., Chairperson, called the 14 meeting of the State Board of Chiropractic to order 15 at 16 10:30 a.m.] \* \* \* 17 [Tyesha C. Miley, Esquire, Board Counsel, noted the 18 19 meeting was being held pursuant to Act 100 of 2021 by 20 way of a hybrid format. 21 Ms. Miley advised everyone that the meeting was 22 being recorded, and those who continued to 23 participate were giving their consent to be recorded. 24 Ms. Miley also informed everyone that the Board 25 met in Executive Session to have quasi-judicial

deliberations and to discuss attorney-client 1 2 matters.] 3 \* \* \* Introduction of Board Members and Attendees 4 5 [William D. Aukerman, D.C., requested an introduction 6 of Board members and attendees.] 7 \* \* \* 8 Approval of minutes of the April 20, 2023 meeting 9 CHAIR AUKERMAN: 10 We're on to approval of the draft minutes from the April 20, 2023 11 12 meeting. 13 Has everybody had a chance to 14 review those? I entertain a motion to 15 approve. 16 DR. MCCULLOUGH: 17 I move that we accept the draft 18 minutes. 19 DR. SWANK: 20 I will second that. CHAIR AUKERMAN: 21 22 Any discussion? Roll call. 23 24 Dr. Aukerman, aye; Commissioner 25 Claggett, aye; Dr. McCullough, aye;

1 Doyle Young, aye; Dr. Swank, aye. 2 [The motion carried unanimously.] 3 \* \* \* 4 Report of Prosecution 5 [Garrett A. Rine, Esquire, Board Prosecutor, on behalf of Colby B. Widdowson, Esquire, Board 6 7 Prosecution Liaison, presented the Consent Agreement for Case No. 23-43-002653.1 8 9 CHAIR AUKERMAN: 10 I would like to entertain a motion to 11 approve the Consent Agreement at Case No. 23-43-002653. 12 13 DR. MCCULLOUGH: 14 I would like to make a motion that we 15 accept the Consent Agreement in this 16 matter. DR. SWANK: 17 18 I second that motion. 19 CHAIR AUKERMAN: 20 Any discussion? No discussion. Let's 21 have a roll call vote, Shakeena. 22 23 Dr. Aukerman, aye; Commissioner 24 Claggett, aye; Dr. McCullough, aye; 25 Doyle Young, aye; Dr. Swank, aye.

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[The motion carried unanimously. The Respondent's 1 2 name at agenda item 2, Case No. 23-43-002653, is 3 Mary Bartek, D.C.] \* \* \* 4 [Garrett A. Rine, Esquire, Board Prosecutor, 5 6 presented the Consent Agreement for Case No. 23-43-7 001664.1 \* \* \* 8 9 [Pursuant to Section 708(a)(5) of the Sunshine Act, 10 at 10:40 a.m. the Board entered into Executive 11 Session with Tyesha C. Miley, Esquire, Board Counsel, 12 to have attorney-client consultations and for the 13 purpose of conducting quasi-judicial deliberations. 14 The Board returned to open session at 10:44 a.m.] 15 \* \* \* MS. MILEY: 16 The Board did enter into Executive 17 18 Session to discuss attorney-client 19 privileged matters as well as quasi-20 judicial discussions pursuant to the 21 Sunshine Act Section 708(a)(5). 22 At this time, we will resume the 23 agenda at agenda item 3. 24 CHAIR AUKERMAN: 25 At this time, we'd like to entertain a

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7 1 motion to approve the Consent Agreement at Case No. 23-43-001664. 2 3 DR. MCCULLOUGH: 4 I move that we accept the Consent 5 Agreement in this matter. 6 DR. SWANK: 7 I second it. 8 CHAIR AUKERMAN: 9 Any discussion? Could we get a roll 10 call vote? 11 12 Dr. Aukerman, aye; Commissioner 13 Claggett, aye; Dr. McCullough, aye; 14 Doyle Young, aye; Dr. Swank, aye. 15 [The motion carried unanimously. The Respondent's name at agenda item 3, Case No. 23-43-001664, is 16 17 Andrew T. Halushka, D.C.] \* \* \* 18 19 Report of Acting Commissioner 20 [Arion R. Claggett, Acting Commissioner, Bureau of 21 Professional and Occupational Affairs, informed 22 everyone that the Bureau of Professional and 23 Occupational Affairs (BPOA) licensing staff would be 24 moving to 2525 North 7th Street in Harrisburg on July 25 10, 2023. He noted that the Board's website has been

updated, and a notification would be sent to all 1 2 licensees by the end of the week. 3 Acting Commissioner Claggett also informed 4 everyone that their next Board meeting would continue 5 to be at One Penn Center.] \* \* \* 6 7 Report of Board Counsel - MDFA 8 MS. MILEY: 9 The first matter is an MDFA at item 4 10 pertaining to licensee John S. Kondus, D.C., Case No. 20-43-010476. I believe 11 the Chair has a motion at this time 12 13 pertaining to this matter. 14 CHAIR AUKERMAN: 15 I'd like to entertain a motion to grant 16 the Motion to Deem Facts Admitted and Enter Default and direct Board Counsel 17 18 to prepare an Adjudication and Order in accordance with the discussion in 19 20 Executive Session in that matter. 21 DR. MCCULLOUGH: 22 I would like to make a motion that we 23 grant the MDFA and enter the default 24 judgment. 25 DR. SWANK:

I second that motion. 1 2 CHAIR AUKERMAN: 3 Any discussion? No discussion. Roll 4 call. 5 6 Dr. Aukerman, aye; Commissioner 7 Claggett, aye; Dr. McCullough, aye; 8 Doyle Young, aye; Dr. Swank, aye. 9 [The motion carried unanimously.] \* \* \* 10 Report of Board Counsel - Final Adjudication and 11 Order 12 13 MS. MILEY: 14 The next item Board Counsel has to 15 present today is regarding Lisa Ann 16 McHugh, D.C. at Case No. 19-43-01166. 17 This is a Final Adjudication and Order 18 presented to the Board. 19 CHAIR AUKERMAN: 20 I'd like to entertain a motion to 21 approve the Final Adjudication and 22 Order at Case No. 19-43-01166. 23 DR. MCCULLOUGH: 24 So moved. 25 DR. SWANK:

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10 1 Second. 2 CHAIR AUKERMAN: 3 Any discussion? Roll call. 4 5 Dr. Aukerman, aye; Commissioner 6 Claggett, aye; Dr. McCullough, aye; 7 Doyle Young, aye; Dr. Swank, aye. 8 [The motion carried unanimously.] \* \* \* 9 10 Report of Board Chair 11 [William D. Aukerman, D.C., Chairperson, addressed 12 his attendance at the Federation of Chiropractic 13 Licensing Boards (FCLB) Meeting April 26-29 in 14 Florida. He reported 50 state chiropractic licensing 15 boards plus the provinces of Canada and Puerto Rico 16 were present. He noted discussions concerning 17 different regulators and different behaviors of state 18 licensees. Chair Aukerman noted the National Chiropractic 19 20 Mutual Insurance Company provided a questionnaire of 21 chiropractic behaviors with a test item grading 0 to 22 13 and provided some of the questions affecting 23 licensees that deem people high risk. 24 Chair Aukerman addressed another topic involving 25 nationwide chiropractic corporate entities, where

1 some of their licensees were getting in trouble, but 2 they had difficulty finding out who the doctor of 3 chiropractic in charge was because of the corporate 4 structure.

5 Chair Aukerman noted that a lot of states have 6 made changes to the act, where there must be a doctor 7 of chiropractic in charge even for big chiropractic 8 entities across the country.

9 Chair Aukerman informed everyone that the Health 10 Information Exchange is coming soon to connect health 11 information nationwide across healthcare systems, 12 noting it already has been implemented in North 13 Carolina, Connecticut, and Oklahoma. He mentioned 14 that implementation requirements vary by state but 15 would affect all healthcare providers even in 16 Pennsylvania.

Chair Aukerman noted a lot of state license 17 18 questionnaires for renewals about patient safety 19 regarding impairment to preclude renewing a license. 20 He mentioned that license portability was a big 21 issue, along with reciprocity and compacts with 22 certain states in different parts of the country. 23 Chair Aukerman noted discussions regarding 24 telehealth that has been legalized and implemented in

almost every state since the pandemic and how that

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affects a chiropractor's licensing and credentialing,
 standards of care, patient relationships, records,
 and data security.

4 Chair Aukerman commented that discussing matters 5 with other states and listening to how they are 6 handling the same problems as Pennsylvania and 7 addressing those issues was helpful. He noted the 8 National Chiropractic Board was also there for 9 licensing of new doctors and are implementing more 10 ethics into their testing because they feel bringing 11 it up before a licensee ever has a license would give them more time to think about it and lessen the 12 13 chances of coming before the Board.

14 Chair Aukerman mentioned that some states are 15 implementing 1 credit for new licensees who attend a 16 state board meeting and is something the Board may 17 want to think about. He stated licensees who realize 18 how the state board works have a tendency to follow 19 the rules or be more inquisitive of the actions of 20 the state boards.

21 Chair Aukerman requested approval to attend the 22 FCLB Midyear Meeting September 22-23, 2023, in 23 Boston, MA. Dr. McCullough also noted that he would 24 like to attend the meeting.] 25 CHAIR AUKERMAN:

13 I'd like to entertain a motion to 1 2 approve Board member attendance at the 3 FCLB Midyear Meeting September 22-23, 2023, in Boston. 4 5 DR. MCCULLOUGH: 6 So moved. 7 DR. SWANK: 8 Second. 9 CHAIR AUKERMAN: 10 Any discussion? We need a roll call. 11 12 13 Dr. Aukerman, aye; Commissioner 14 Claggett, aye; Dr. McCullough, aye; 15 Doyle Young, aye; Dr. Swank, aye. 16 [The motion carried unanimously.] \* \* \* 17 18 Appointment - Pennsylvania Insurance Department -Pennie Health Insurance Presentation 19 20 [Scott Yeager, Outreach Manager, Pennie, presented to 21 the Board to provide information about the 22 Pennsylvania Health Insurance Exchange Authority, 23 also known as Pennie, for health and dental insurance 24 options that offers financial assistance, along with 25 information concerning the unwinding of Medicaid.

Mr. Yeager stated Pennie launched November 1, 1 2 2020, and replaced HealthCare.gov by setting up a 3 state-based health insurance marketplace and 4 establishing a reinsurance program. He noted that 5 Pennie is a new agency that serves as Pennsylvania's official health insurance marketplace and the only 6 7 source for financial assistance to reduce the cost of 8 monthly premiums.

9 Mr. Yeager reported 90 percent of current 10 customers, about 371,000 individuals, receive some 11 form of financial assistance from Pennie. He noted 12 that Pennie is not medical assistance but does have a 13 close relationship with the Department of Human 14 Services and works with individuals who may qualify 15 for medical assistance.

16 Mr. Yeager noted 1 in 20 individuals are without 17 quality health insurance and represents about 607,000 18 Pennsylvanians. He mentioned that Pennie helps 19 individuals who fall into gray areas and provided 20 examples. He also mentioned another significant 21 population are those who retire a couple of years 22 early save significantly on their health insurance, 23 noting about 36 percent of customers are 55 plus. 24 Mr. Yeager explained that Pennie, in addition to 25 retaining the financial assistance available through

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the marketplace, has advanced premium tax credits and 1 2 cost-sharing reductions that help with copays, 3 deductibles, and coinsurance. He noted that 1 out of 4 4 Pennie customers pays less than \$1 a day, 14 5 percent pay less than \$1 a month, and 40 percent pay 6 less than \$75 a month for quality health insurance. 7 Mr. Yeager informed everyone that the open 8 enrollment period is from November 1 through January 9 He noted a special enrollment period from 15. 10 January 1 through December 31 every year for 11 qualifying life events, including loss of Medical 12 Assistance or the Children's Health Insurance Program 13 (CHIP), loss of employer-sponsored coverage, and 14 others.

15 Mr. Yeager stated Pennie has been able to really 16 deliver some unique pathways for people to connect 17 with coverage, including the relationship with the 18 Department of Human Services, where a qualifying life 19 even was created for Pennsylvania residents who are 20 at or below 150 percent of the federal poverty limit 21 and otherwise not able to secure protection through 22 Medical Assistance.

23 Mr. Yeager addressed a program called the Path to 24 Pennie, which is a partnership between Pennie and the 25 Pennsylvania Department of Revenue to help uninsured

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1 tax filers in Pennsylvania. He explained that Form 2 REV-1882 could be completed and attached to their 3 state tax return and then the Pennsylvania Department 4 of Revenue securely shares that individual's 5 information with Pennie.

6 Mr. Yeager addressed the resuming of annual 7 redetermination as of April 1 of an individual's 8 eligibility for Medical Assistance. He mentioned 9 that Pennie launched during the pandemic and many 10 Pennsylvania residents do not know who Pennie is or 11 how they can help those who do not qualify for 12 Medical Assistance.

13 Mr. Yeager noted being involved in strategic 14 planning back and forth with the Department of Human 15 Services by strengthening their technology backbone 16 between the two organizations and creating a lot of 17 media in terms of advertising, educational 18 information, and press conferences across 19 Pennsylvania to help raise awareness of Pennie. 20 Mr. Yeager provided Pennie's Customer Service Call Center number at 1-844-844-8040 to connect 21 22 individuals with Pennie options through the 23 marketplace and with assistors and Pennie-certified 24 insurance brokers throughout the Commonwealth of 25 Pennsylvania.

Mr. Yeager noted that Pennie has a very robust 1 2 toolkit, where educational materials could be ordered 3 free of charge and sent to offices and community 4 partners in their area. He also noted Pennie 5 outreach could perform executive briefings and staff educational sessions. He welcomed everyone to attend 6 7 Pennie's Community Workgroup on the second Friday of 8 every month to share updates and gain information 9 from the community to help improve their operations 10 and service to the Commonwealth of Pennsylvania. 11 Mr. Yeager offered to provide a copy of the 12 presentation, along with resources and links 13 regarding Pennie. 14 Edward L. Nielsen, MHS, Executive Vice President, 15 Pennsylvania Chiropractic Association, asked where 16 chiropractic service fits regarding Pennie. Mr. Yeager explained that Pennie is a marketplace 17 18 and not an insurance program, Medical Assistance, or 19 Medicaid. He stated chiropractic would fit in with 20 their insurance carriers, including UPMC, 21 Independence Blue Cross, PA Health & Wellness, 22 Capital Blue Cross, Geisinger, and Highmark. Не 23 noted that chiropractic coverage depends on the 24 insurance carrier and what is covered under their 25 plan.

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1 Mr. Yeager stated Pennie has a comparison-2 shopping tool that details what is covered in each 3 plan and is where a contact center representative, 4 assistor in the local community, or a Pennie-5 certified broker could review the coverage with the 6 customer so chiropractic coverage is included in a 7 particular plan.

8 Mr. Yeager further explained that Pennie's plan 9 comparison tool allows individuals to select a 10 particular provider to see if that provider is 11 included in the network for a given health insurance 12 plan and is also available for dentists and 13 prescription medications.

14 Keith Miller, D.C., President, Pennsylvania
15 Chiropractic Association, asked whether there was a
16 minimum standard of coverage items that must be
17 listed in order to be on the marketplace.

18 Mr. Yeager stated Pennie adheres to the 10 essential health benefits for insurance carriers set 19 20 forth by the Affordable Care Act (ACA) in terms of 21 what their bronze plans cover. He mentioned that 22 Pennie has been very committed to creating a 23 competitive marketplace and maintaining quality 24 health insurance that individuals could actually 25 utilize, noting the standard would always be there at

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a minimum. 1

2	Mr. Miller commented that chiropractors are
3	seeing more and more of a phantom benefit, where
4	patients are buying benefit plans that cover
5	chiropractic, but the way the copays are being set up
6	is more of a discount program because there will
7	never be a time that \$1 of that carrier would ever be
8	paid out of their pocket to the provider and is 100
9	percent always the patients problem to pay for their
10	care. He asked whether there was a way for either
11	patients or the provider to report to the state when
12	phantom benefits occur to have the plans reviewed
13	when carriers are intentionally creating no payout
14	plans.
15	Mr. Yeager explained that the Pennsylvania
16	Insurance Department oversees those issues, where
17	consumers can post complaints to be investigated. He
18	commented that insurance is a marketplace overall and
19	Pennie wants to provide people with choice. He noted
20	that Pennsylvania's marketplace would always have the

21 minimum essential benefits in their plans at a bronze 22 level and do not permit the sale of junk insurance, 23 where options may seem affordable but ultimately put people at serious financial risk. 24

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Mr. Yeager commented that the marketplace in

Pennsylvania wants to have people protected in a way where their quality of life and financial well-being are one.

4 Mr. Miller requested assistance from Mr. Yeager 5 with reporting carriers on a regular basis so that 6 consumers are not getting ripped off and avoiding 7 medical care. He noted seeing people with a \$5,000 deductible plan hit their \$5,000 assuming there is a 8 9 coinsurance or a copay and expecting the insurance to 10 copay but there is no cost-sharing after the fact. 11 Mr. Yeager provided his contact information in the chat. 12 13 Mr. Miller noted being hopeful with working together to make a better place for patients to 14 15 receive access to physical medicine services to stay 16 off opioids.] \* \* \* 17 18 Report of Board Administrator - No Report \* \* \* 19 20 Miscellaneous 21 [Tyesha C. Miley, Esquire, Board Counsel, noted the 22 Annual Report for the State Board of Chiropractic was 23 submitted to the relevant legislative oversight 24 committees. 25 Ms. Miley stated the Board voted in July 2017 to

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participate in Providers of Approved Continuing 1 2 Education (PACE) with the Board ultimately having oversight or authority to veto the PACE-approved 3 4 courses to some extent. She noted PACE inclusion had 5 been previously approved and would be implemented 6 shortly. 7 George E. Khoury, D.C., District III Director, 8 Federation of Chiropractic Licensing Boards, 9 commented that the new form to accommodate the 10 language has been forwarded to Ms. Chappelle and 11 should make it easier for the application process to 12 accommodate the language and still be able to use 13 PACE. 14 Chair Aukerman thanked Dr. Khoury for the PACE 15 form. 16 Acting Commissioner Claggett informed Dr. Khoury 17 that the Board would be reaching out to him after the 18 meeting for additional discussion regarding PACE and 19 thanked him for his help. 20 Mr. Nielsen thanked the Board and Dr. Khoury for 21 staying with the issue for so many years.] 22 23 Report of Regulatory Board Counsel 24 [Tyesha C. Miley, Esquire, Board Counsel, addressed 25 16A-4328 regarding general revision, noting a minor

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change to § 5.61 to correct a typographical error. 1 2 She informed Board members that the change has been 3 drafted and would be placed before the Board at a 4 subsequent time for action. 5 Ms. Miley noted 16A-4334 regarding licensure by 6 endorsement pursuant to Act 41 was proceeding through 7 the internal process and subsequent action is likely 8 also to be requested at the next meeting. 9 Ms. Miley stated 16A-4335 regarding fees is also 10 proceeding through the internal review process and no 11 additional action is required by the Board until 12 completion of the internal review process.] 13 \* \* \* 14 Adjournment 15 CHAIR AUKERMAN: 16 I'd like to make a motion to adjourn 17 the State Board of Chiropractic June 18 29, 2023 Meeting. 19 DR. MCCULLOUGH: 20 I'll second. 21 CHAIR AUKERMAN: 22 The next meeting is August 10. 23 \* \* \* 24 [There being no further business, the State Board of 25 Chiropractic Meeting adjourned at 11:31 a.m.]

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3	CERTIFICATE
4	
5	I hereby certify that the foregoing summary
6	minutes of the State Board of Chiropractic meeting,
7	was reduced to writing by me or under my supervision,
8	and that the minutes accurately summarize the
9	substance of the State Board of Chiropractic meeting.
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11	De Be
12	Vul Ver
13	Derek Richmond,
14	Minute Clerk
15	Sargent's Court Reporting
16	Service, Inc.
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1 2 3 4 5 6 7		STATE BOARD OF CHIROPRACTIC REFERENCE INDEX
		June 29, 2023
5 6 7	TIME	AGENDA
8 9 10	9:30 10:30	Executive Session Return to Open Session
10 11 12	10:30	Official Call to Order
12 13 14	10:30	Introduction of Board Members/Attendees
14 15 16	10:33	Approval of Minutes
17 18	10:34	Report of Prosecution
19 20 21 22 23	10:40 10:44	Executive Session Return to Open Session
	10:44	Motion
23 24 25	10:46	Report of Acting Commissioner
23 26 27	10:47	Report of Board Counsel
28	10:50	Report of Board Chair
29 30 31 32	10 <b>:</b> 58	Appointment - Pennsylvania Insurance Department - Pennie Health Insurance Presentation
33 34	11 <b>:</b> 23	Miscellaneous
35 36 27	11 <b>:</b> 29	Report of Regulatory Board Counsel
37 38 20	11:31	Adjournment
39 40 41		
41 42 43		
44 45		
46 47		
48 49		
49 50		