# State Board of Chiropractic

# May 6, 2021

## BOARD MEMBERS:

Joseph Gerard Halloran, D.C., Chair Theodore Stauffer, Executive Secretary, Bureau of Professional and Occupational Affairs, on behalf of K. Kalonji Johnson, Commissioner, Bureau of Professional and Occupational Affairs William D. Aukerman, D.C. Kelsie Coats, Consumer Protection Member - Absent John E. McCarrin, D.C.

Michael S. Swank, D.C. Miriam Merry Woods, Public Member

#### BUREAU PERSONNEL:

Nicole L. VanOrder, Esquire, Board Counsel
Nicole Ehrhart, Esquire, Board Counsel
Carole Clarke Smith, Esquire, Senior Board Counsel
Peter D. Kovach, Esquire, Board Prosecution Liaison
David N. Smith, Esquire, Board Prosecutor
Colby B. Widdowson, Esquire, Board Prosecutor
Carolyn Delaurentis, Deputy Chief Counsel, Prosecution

Carolyn DeLaurentis, Deputy Chief Counsel, Prosecution Division

Heather J. McCarthy, Esquire, Senior Prosecutor Michelle Roberts, Acting Board Administrator Marc Farrell, Deputy Director, Office of Policy, Department of State

Kimberly Adams, Chief of Fiscal Management, Bureau of Finance and Operations, Department of State

#### ALSO PRESENT:

Edward Nielsen, MHS, Executive Vice President, Pennsylvania Chiropractic Association

3 \* \* \* 1 2 State Board of Chiropractic 3 May 6, 2021 \* \* \* 4 5 [Pursuant to Section 708(a)(5) of the Sunshine Act, prior to the meeting, the Board entered into Executive Session with Nicole L. VanOrder, Esquire, Board Counsel, for the purpose of conducting quasi-judicial deliberations. The Board returned to open session at 10 10:30 a.m.1 \* \* \* 11 [Theodore Stauffer, Executive Secretary, Bureau of 12 13 Professional and Occupational Affairs, reminded 14 everyone that the meeting was being recorded, and 15 those who remained on the line were giving their 16 consent to be recorded. 1 17 18 The regularly scheduled meeting of the State Board of Chiropractic was held on Thursday, May 6, 19 2021. 20 21 \* \* \* 22 [Nicole L. VanOrder, Esquire, Board Counsel, noted the 23 Board met in Executive Session prior to the public 24 meeting to discuss items 2 through 5 on the agenda.] 25 \* \* \*

Official Call to Order 1 [Joseph Gerard Halloran, D.C., Chair, called the 2 meeting to order at 10:33 a.m.] 3 4 5 Introduction of Board Members/Attendees [Chair Halloran requested an introduction of Board members and attendees. A quorum was noted to be present.] Approval of minutes of the March 11, 2021 meeting 10 CHAIR HALLORAN: 11 The next order of business is to make 12 some corrections to the Board minutes 1.3 14 and see if any other Board members have 15 reviewed the minutes and want corrections and then make a motion to 16 17 accept the Board minutes as amended. [The Board discussed corrections to the minutes.] 18 19 CHAIR HALLORAN: 2.0 Does any other member of this Board have 2.1 any corrections to make to the Board 2.2 minutes? 2.3 Could I obtain someone to accept 24 the Board minutes as we amended? 25 DR. AUKERMAN:

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I'll make a motion to accept the minutes
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                  as amended for the previous meeting in
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                  March.
   CHAIR HALLORAN:
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                  Do I have a second for that?
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                  Aukerman made a motion to accept the
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                  minutes as amended.
   DR. SWANK:
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                  Second.
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   CHAIR HALLORAN:
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                  We could do this by acclamation.
                                                     All
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                  members that agree to accept the Board
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                  minutes of the last meeting as amended,
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                  say aye.
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   [The motion carried unanimously.]
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   Report of Prosecution
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   [David N. Smith, Esquire, Board Prosecutor, addressed
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   item 5 on the agenda at Case No. 20-43-014759 for
20
   clarity per the Board's request. He presented the
21
   Consent Agreement for item 2 at Case No. 20-43-
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   014759.1
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   DR. MCCARRIN:
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                  I would like to make a motion to accept
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the Consent Agreement at Case No. 20-43-
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2
                  014759.
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   CHAIR HALLORAN:
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                  There is a motion to accept the Consent
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                  Agreement at Case No. 20-43-014759.
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                       I need a second on that.
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   DR. SWANK:
                  I second that motion.
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   CHAIR HALLORAN:
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                  We are going to have to put that to an
                  individual voice vote.
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1.3
                  Dr. Halloran, aye; William Aukerman,
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                  aye; Dr. Swank, aye; John McCarrin, aye;
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                  Merry Woods, recuse; Stauffer, aye.
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   [The motion carried. Miriam Woods recused herself
   from deliberations and voting on the motion. The
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   Respondent's name is Randolph A. Magone, D.C.]
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2.0
   CHAIR HALLORAN:
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                  I'd like to move down to item 5 because
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                  these are related. I would like to see
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                  if Dr. Swank could make a motion on
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                  this.
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   DR. SWANK:
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|----|---|
| 1  | motion to approve the Final                       |
| 2  | Adjudication and Order in Case No. 19-            |
| 3  | 43-008035 as discussed in executive               |
| 4  | session. I would like to make a motion            |
| 5  | to approve the Final Adjudication and             |
| 6  | Order.  |
| 7  | Do I have a second?                               |
| 8  | DR. SWANK:  |
| 9  | I'd like to second that motion.                   |
| 10 | CHAIR HALLORAN:                                   |
| 11 | Before we vote on this, does prosecution          |
| 12 | have anything else to add on this? I              |
| 13 | assume prosecution does not.                      |
| 14 | We have a motion on the floor by                  |
| 15 | Dr. Halloran to accept the Final Order            |
| 16 | for Case No. 19-43-008035. It was                 |
| 17 | seconded by Dr. Swank. We are going to            |
| 18 | have to do a voice vote on this.                  |
| 19 |   |
| 20 | Dr. Halloran, aye; Dr. Aukerman, aye;             |
| 21 | Dr. Swank, aye; McCarrin, aye; Merry              |
| 22 | Woods, aye; Stauffer, aye.                        |
| 23 | [The motion carried unanimously. The Respondent's |
| 24 | name is <u>John J. DeMatte IV, D.C.</u> ]         |
| 25 | * * *   |

9 CHAIR HALLORAN: 1 2 Let us go with the next item on the agenda at Case No. 20-43-013005. 3 MS. WOODS: 4 5 I make a motion to approve the 6 Adjudication and Order for Case No. 20-7 43-013005. CHAIR HALLORAN: There is a motion on the floor from 10 Miriam Woods to approve the Adjudication and Order for Case No. 20-43-013005. 11 12 CHAIR HALLORAN: I will second that motion. We will take 13 14 this to a voice vote as well. 15 16 Dr. Halloran, aye; Dr. Aukerman, aye; 17 Dr. Swank, aye; McCarrin, aye; Merry 18 Woods, aye; Stauffer, aye. 19 [The motion carried unanimously. The Respondent's 20 name is Stephen Michael Rios, D.C.] \* \* \* 21 22 Appointment - Bureau of Finance and Operations Fee 2.3 Package Presentation 24 [Kimberly Adams, Chief of Fiscal Management, Bureau of

Finance and Operations, Department of State, presented

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a fee package increase for the Board's review. She addressed FY 2020-2021 revenue and expenses, where the Board was overspending.

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Ms. Adams referred to the Board's history of expenses versus revenue since 2013, noting several years where expenses exceeded revenue. She mentioned that the bottom line is getting smaller with each biennial year, where the Board will have a negative balance by FY 2027-2028.

Ms. Adams stated current application fees are \$25, \$65, \$30, and \$25 but costing \$105, \$150, \$100, and \$105 to process those applications. She discussed step increases at 9.5% biennially for FY 2024-2025 and FY 2025-2026. She also noted incorporating a 6% renewal increase.

Chair Halloran agreed that the application fees should increase to meet the cost of processing the applications but requested more information regarding renewal fee projections.

Ms. Adams explained that renewal fees in FY 2022-2023 and FY 2023-2024 would be \$223 and increases to \$236 and then to \$250 for a 6% increase each time.

Chair Halloran mentioned that the Board voted for a mild increase three years ago but it was determined to not be necessary.

Ms. Adams explained that the Board's bottom line was still in the black at that time and needed approval from the Independent Regulatory Review Commission (IRRC), noting the current financial status would still keep the Board in the black in 2027 but would not be meeting expenses each year. She noted the Board would not see another increase for years, and it would get expenses below revenue.

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Dr. Aukerman expressed concern with the increase in the chiropractic license by examination application from \$25 to \$126 in 2026 and questioned whether that number could be modified for new applicants.

Ms. Adams noted she would review the information for a possible decrease but believed the Board was low compared to other states.

Ms. Adams referred to previous Board approval of increases in 2016 with a chiropractic fee increase from \$210 to \$285 while increasing all of the application fees at the same time. She noted it was \$100 for everything except reciprocity at \$150. She mentioned license by exam was \$125 for New Jersey in 2016 compared to \$25 for Pennsylvania.

Ms. Roberts noted the National Board of Chiropractic Examiners' (NBCE) website shows an initial application fee of \$257 in Delaware.

Mr. Farrell commented that Maryland has a \$200 application fee and a \$300 examination fee.

Edward L. Nielsen, MHS, Executive Vice President, Pennsylvania Chiropractic Association, noted not disagreeing with anything, especially looking at contiguous states. He emphasized the importance of making a clear and concise case, so the doctors who get the notice read it and understand why it is being done as opposed to bureaucratic language because of the hits businesses took from COVID even with support from the federal and state government.

Chair Halloran tabled the issue until the next Board meeting on July 15, 2021, where Ms. Adams will present additional information to the Board, including application fees in contiguous states.]

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17 Report of Commissioner

18 | [Theodore Stauffer, Executive Secretary, Bureau of

19 | Professional and Occupational Affairs, on behalf of K.

20 Kalonji Johnson, Commissioner, had no formal report

21 but offered to present any questions to Commissioner

22 Johnson.

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Chair Halloran mentioned Commissioner Johnson was to provide more information at this meeting concerning administrative questions and complying with Act 116.

Mr. Stauffer stated Act 116 would have to be tabled for the next meeting.

Chair Halloran noted the importance of working on Act 116 to give administrators time to prepare if the Board accepts the one-time rollover of credits.]

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7 Report of Board Counsel

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[Nicole L. VanOrder, Esquire, Board Counsel, introduced Nicole Ehrhart as new Board counsel.

Ms. Ehrhart provided a brief summary of her professional background. She looked forward to working with everyone.

Chair Halloran thanked Ms. VanOrder for her service and looks forward to working with Ms. Ehrhart.

Ms. VanOrder read a scam alert informing the Board that the Bureau of Professional and Occupational Affairs has received reports that persons pretending to be from one of the health-related licensing boards are contacting licensees by phone and mail about the status of their licenses. She stated the scammers are altering their information that shows on the caller ID to appear to be from the Commonwealth of Pennsylvania.

Ms. VanOrder also noted the scammers are threatening license suspension for failure to act and falsely claiming involvement with the Federal Bureau

of Investigation (FBI) and the Drug Enforcement

Administration (DEA). She provided reminders from the

Bureau of Professional and Occupational Affairs (BPOA)

concerning contact and personal information.

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Ms. VanOrder mentioned that those who are the subject of an investigation or disciplinary action would receive notice by certified mail and/or personal service and provided with a contact name and phone number. She informed everyone to contact their local police department or the state police if they have been a victim of the scam. She noted the announcement is available on the Department of State's general website.

Ms. VanOrder addressed Senate Bill 596, which would be administered by the Department of Insurance to amend the Insurance Company Law to provide for parity, where a chiropractor cannot be paid less for a service or procedure than it pays another licensed professionals under the same or similar code.

Chair Halloran requested an update on the status of general regulations.

Ms. VanOrder referred to the Status of
Regulations Report listed on the agenda. She reported
no comments were received from the exposure draft sent
out on February 18 concerning Act 41 regarding

1 licensure by endorsement. She noted the package would 2 be ready to be drafted and brought back to the Board.

Ms. VanOrder referred to 16A-4329 regarding unlicensed supportive personnel. She informed the Board of a meeting on May 18 for internal discussions regarding unlicensed supportive personnel, noting she would bring that information back to the Board.]

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9 Report of Board Administrator - No Report

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11 Report of Board Chair

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12 | [Joseph Gerard Halloran, D.C., Chair, announced he and

13 Dr. Aukerman participated in the virtual meetings of

14 | the National Board of Chiropractic Examiners on April

15 | 30, 2021 and the Federation of Chiropractic Licensing

16 Boards on May 1, 2021. He noted they participated in

17 voting for resolutions and seats on the new boards for

18 | both the National Board of Chiropractic Examiners and

19 the Federation of Chiropractic Licensing Boards.

20 Chair Halloran and Dr. Aukerman will be attending

21 | the Federation of Chiropractic Licensing Boards

22 District III Meeting in Jersey City, New Jersey

23 October 7-9, 2021, provided participation in state

24 travel is permitted by then.

25 Chair Halloran will be working with the Board

administrator and Board counsel to update the Pennsylvania state profile for the Federation of Chiropractic Licensing Boards.

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Chair Halloran will also be working with Dr.

Swank and Dr. Khoury, the Federation of Chiropractic

Licensing Boards District III Director and former

chair of the State Board of Chiropractic, and the

Board administrator to help various chiropractic

licensing boards understand how to certify continuing

education programs to the rules of the state Board.

Chair Halloran provided research data received through the Federation of Chiropractic Licensing Boards regarding license renewal and preceptorship differences in New Jersey, New York, Pennsylvania, Connecticut, Ohio, Delaware, and West Virginia.

Chair Halloran noted the law passed for preceptorship in Pennsylvania was very clear. He mentioned prior discussion that chiropractic colleges and universities are tough on their preceptor program, so the Board decided to just follow the letter of the law and not add any regulations.

Chair Halloran addressed criminal activity among professionals, stating Board prosecution scans internet databases and have a safety net in place.

Chair Halloran commented that the Pennsylvania

State Board will continue to explore the feasibility of a regulatory package regarding non-licensed supportive personnel.

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Chair Halloran noted previous discussions, where it may be possible that the reason for efforts for clarification was that the commissions look at their law and already believed they have the authority to delegate therapeutic exercise. He also noted the Regulatory Commissions may reject the regulation if there is pending legislation to fix the problem.

Chair Halloran referred to his report on the status on the state-by-state comparisons of neighboring states and restrictions that he sent to Marc Farrell, hoping the Governor's Office could weigh in on the issue. He commented that there are no contiguous local states around Pennsylvania that restrict chiropractors from delegating therapeutic exercise.

Chair Halloran addressed a statement issued by the Governor's Office. He noted chiropractors must still obey the Governor's Office, state health department, and local health department.

Chair Halloran emphasized the importance of following not just the state guidelines but local guidelines and being aware of requirements and

ensuring compliance when operating chiropractic offices.

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Chair Halloran addressed COVID compliance, stating that it is not the responsibility of the Pennsylvania State Board of Chiropractic to investigate, as there is a process that separates investigative functions and quasi-judicial functions in accordance with Lyoness. He reported complaints were not coming from the Board but probably from patients in how the practice was dealing with COVID regulations.

Chair Halloran thanked Mr. Nielsen and the Pennsylvania Chiropractic Association for their assistance in spreading the scam alert.

Ms. VanOrder commented that the items offered by Dr. Halloran in his report are general information and were not advisory opinions of the Board. She recommended the Board take a formal vote for attendees at the Federation of Chiropractic Licensing Boards (FCLB) Meeting.

Chair Halloran emphasized that he was not making an advisory opinion and telling everyone that it is their responsibility to follow their local health boards, state health boards, and Governor's Office.

Mr. Nielsen noted that Pennsylvania Chiropractic

19 Association is working on the specifics of the 1 2 authority of the Pennsylvania Department of Health (PA 3 DOH) versus county and have advised members of that as 4 well. He reported briefings with members through the 5 COVID-19 Response Director, Wendy Braund, at the PA 6 DOH. He stated the Pennsylvania Chiropractic Association will continue to reinforce that point regarding the relationship between PA DOH and their local county DOH.] 10 11 New Business 12 CHAIR HALLORAN: 1.3 I am going to make a motion based on 14 advice from current Board counsel who is 15 going to be leaving us that for the 16 Federation of Chiropractic Licensing 17 Board District Meeting scheduled in 18 Jersey City, New Jersey scheduled for 19 October 7-10, 2021 with a travel day for 2.0 Thursday and a travel day for Saturday.

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I am making a motion that the State Board of Chiropractic approve Dr.

Aukerman and me to attend that meeting, whether it be virtually or in person

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                  depending on the status of what we can
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                  do as a state for travel or attending.
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                       That's my motion. Could I have a
 4
                  second on that?
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   MS. WOODS:
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                  Second.
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   CHAIR HALLORAN:
                  We have a motion on the floor to allow
9
                  Dr. Halloran and Dr. Aukerman to attend,
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                  either virtually, if that's the case, or
11
                  in person, if that's the case, the
12
                  District III Federation of Chiropractic
13
                  Licensing Boards Meeting, specifically
14
                  October 7-10, in Jersey City, New
15
                  Jersey. We will do a voice vote on
                  that.
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18
                  Dr. Halloran, aye; Dr. Aukerman, aye;
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                  Dr. Swank, aye; McCarrin, aye; Merry
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                  Woods, aye; Stauffer, aye.
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   [The motion carried unanimously.]
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2.3
   Miscellaneous
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   [J. Gerard Halloran, D.C., Chair, noted the next Board
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   meeting date is schedule for July 15, 2021.]
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- 2 Public Comment
- 3 [Edward L. Nielsen, MHS, Executive Vice President,
- 4 | Pennsylvania Chiropractic Association, noted
- 5 | continuing to proceed with looking at delegation to
- 6 unlicensed personnel from a legislative standpoint and
- 7 requested a discussion after the May 18 meeting to
- 8 better understand each other's intentions.
- 9 Mr. Nielson applauded Dr. Halloran for looking at
- 10 all of the information and agrees with the lack of
- 11 restrictions in contiguous states concerning
- 12 delegating to unlicensed personnel.
- 13 Mr. Stauffer commented that after reviewing the
- 14 previous minutes, Act 116 findings were to be brought
- 15 back to the Board after review from the Commissioner's
- 16 Office and Office of Chief Counsel regarding the
- 17 auditing process, outside vendors, and what the other
- 18 | boards are doing.
- 19 Mr. Stauffer explained that Act 116 had not been
- 20 presented to all boards as of yet, and internal
- 21 discussions to generate the report had not been done
- 22 but would keep the Board posted.
- 23 Chair Halloran thanked Mr. Stauffer and noted his
- 24 appreciation for all of Mr. Stauffer's work to keep
- 25 the meetings going in the virtual state.]

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   Adjournment
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   CHAIR HALLORAN:
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                   Does anybody want to move to adjourn
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                   this meeting?
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   DR. AUKERMAN:
                   I'll make a motion to adjourn this
 8
                  meeting.
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   CHAIR HALLORAN:
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                  Dr. Aukerman made a motion to adjourn
11
                   the meeting.
12
                        Do I have a second?
13
   MS. WOODS:
14
                   Second.
15
   CHAIR HALLORAN:
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                   By voice acclamation, do we accept
17
                   adjournment of this meeting? All in
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                   favor, say aye.
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    [The motion carried unanimously.]
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    [There being no further business, the State Board of
22
   Chiropractic Meeting adjourned at 11:52 a.m.]
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CERTIFICATE

I hereby certify that the foregoing summary minutes of the State Board of Chiropractic meeting, was reduced to writing by me or under my supervision, and that the minutes accurately summarize the substance of the State Board of Chiropractic meeting.

Evan Bingaman,

Minute Clerk

Sargent's Court Reporting Service, Inc.

| 1<br>2<br>3<br>4<br>5<br>6<br>7<br>8<br>9<br>10<br>11<br>21<br>3<br>14<br>5<br>16<br>7<br>18<br>9<br>10<br>11<br>21<br>21<br>21<br>21<br>21<br>21<br>21<br>21<br>21<br>21<br>21<br>21 |               | 24   |
|---|---------------|--|
|   |               | STATE BOARD OF CHIROPRACTIC<br>REFERENCE INDEX                             |
|   |               | May 6, 2021  |
|   | TIME          | AGENDA   |
|   | 9:00<br>10:30 | Executive Session<br>Return to Open Session                                |
|   | 10:33         | Official Call to Order   |
|   | 10:33         | Introduction of Board Members/Attendees                                    |
|   | 10:37         | Approval of Minutes  |
|   | 10:40         | Report of Prosecution  |
|   | 10:52         | Appointment - Bureau of Finance and<br>Operations Fee Package Presentation |
|   | 11:18         | Report of Board Counsel  |
|   | 11:26         | Report of Board Chair  |
|   | 11:44         | New Business   |
|   | 11:47         | Miscellaneous  |
|   | 11:47         | Public Comment   |
|   | 11:52         | Adjournment  |
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