



COMMONWEALTH OF PENNSYLVANIA  
 DEPARTMENT OF STATE  
 BUREAU OF PROFESSIONAL AND OCCUPATIONAL AFFAIRS  
 STATE BOARD OF ACCOUNTANCY  
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 HARRISBURG, PENNSYLVANIA 17105  
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## **REQUEST FOR EXEMPTION FROM PEER REVIEW REQUIREMENTS**

Information regarding exemptions from peer review may be found under Section 8.9 (g)(1), (2), and (3) of the CPA Law, 63 P.S. § 8.9(g)(1), (2), (3). A link to the CPA Law can be found online at [www.dos.pa.gov/account](http://www.dos.pa.gov/account). To request an exemption under § 8.9(g)(1) or § 8.9(g)(2), please complete and submit this form by email to [st-accountancy@pa.gov](mailto:st-accountancy@pa.gov). Please include the subject as "Peer Review Exemption Request".

**To request an exemption under § 8.9(g)(3), please contact your peer review administering organization. Within 30 days of receiving a grant of extension from the peer review administering organization under § 8.9(g)(3), the firm must provide a copy of the grant of extension to the Board.**

Name: \_\_\_\_\_

License number: \_\_\_\_\_

Name of Firm: \_\_\_\_\_

Firm License number: \_\_\_\_\_

Address: \_\_\_\_\_

Section of the CPA Law under which you are requesting exemption:

\_\_\_\_\_ § 8.9(g)(1): Within three years before the date of application for initial or renewal licensure, the firm has undergone a peer review conducted in another state or foreign jurisdiction which meets the requirements of Section 8.9(c)(1) and (2) of the CPA Law.

Name of peer review administering agency: \_\_\_\_\_

State or foreign jurisdiction of peer review: \_\_\_\_\_

Date of acceptance of peer review: \_\_\_\_\_

Period covered by peer review:

- From: \_\_\_\_\_
- To: \_\_\_\_\_

\_\_\_\_\_ § 8.9(g)(2): During the preceding two years, the firm has not accepted or performed any attestation engagements other than a compilation. The firm agrees to notify the Board within 30 days of accepting an engagement to perform an attest activity other than a compilation and to have a peer review due within 18 months from the date it is required to enroll in a Board-approved peer review program.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

The peer review exemption request will be placed on the agenda for the next available meeting of the Board for their review. Once reviewed and a determination has been made, you will be notified within 10-15 business days of the Board's decision. Please note that if an exemption is granted, your license must still be renewed before the 12/31 expiration.