State Board of Social Workers, Marriage and Family Therapists, and Professional Counselors July 9, 2019

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BOARD MEMBERS:

Renee J. Cardone, MSW, LCSW, Chair Joy E. Corby, Ph.D., LMFT, Vice Chair K. Kalonji Johnson, Acting Commissioner, Bureau of Professional and Occupational Affairs Jeanne Elberfeld, M.D., LSW - Absent Christian Jordal, Ph.D., LMFT Amy K. Keisling, LCSW Kurt L. Kraus, Ed.D., NCC, ACS, LPC Linda A. Martin, LCSW, RN Marilyn L. Painter, Public Member Michelle Santiago, Psy.D., LPC

BUREAU PERSONNEL:

Dana M. Wucinski, Esquire, Board Counsel
Heather J. McCarthy, Esquire, Senior Prosecution
Liaison
Bridget K. Guilfoyle, Esquire, Board Prosecutor
Tara J. Smith, Esquire, Board Prosecutor
Monty J. Batson, Esquire, Board Prosecution Liaison
Colby B. Widdowson, Esquire, Board Prosecutor

Carolyn A. DeLaurentis, Deputy Chief Counsel,
Prosecution Division
Sandra E. Matter, Board Administrator

ALSO PRESENT:

Wesley J. Rish, Esquire, Rish Law Office, LLC Cynthia Rish, Operations Manager, Rish Law Office, LLC Allan M. Tepper, J.D., Psy.D., Esquire Charles Hartwell, Esquire, Dethlefs-Pykosh Law Group Dan Tanczos

3 * * * 1 State Board of Social Workers, 2 3 Marriage and Family Therapists and Professional Counselors 4 5 July 9, 2019 * * * 6 7 The regularly scheduled meeting of the State Board of Social Workers, Marriage and Family Therapists, and Professional Counselors was held on 10 Tuesday, July 9, 2019. Renee J. Cardone, MSW, LCSW, 11 Chair, called the meeting to order at 9:32 a.m. 12 Linda A. Martin, LCSW, RN, and Marilyn L. 13 Painter, Public Member, were not present at the 14 commencement of the meeting. 15 16 [Chair Cardone requested Board and audience members to 17 introduce themselves.1 * * * 18 19 Approval of minutes of the June 4, 2019 meeting 2.0 CHAIR CARDONE: 21 Are there any additions or corrections 22 to the minutes? 23 [The Board discussed corrections to the minutes.] 2.4 CHAIR CARDONE: 25 Any other additions or corrections? Can

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I have a motion to approve the minutes
1
2
                  as amended?
   DR. KRAUS:
3
 4
                  So moved.
5
   CHAIR CARDONE:
6
                  Second?
7
   DR. JORDAL:
                  Second.
9
   CHAIR CARDONE:
10
                  All those in favor of approving the
11
                  minutes as amended? All those opposed?
12
   [The motion carried. Mr. Johnson abstained from
13
   voting on the motion.]
                               * * *
14
15
   [Linda A. Martin, LCSW, RN, entered the meeting at
16
   9:35 a.m.]
                               * * *
17
18
   Report of Board Prosecutorial Division
19
   [Heather J. McCarthy, Esquire, Senior Prosecutor,
20
   presented the Consent Agreement for File No. 19-69-
21
   005247.1
                               * * *
22
23
   [Tara J. Smith, Esquire, Board Prosecutor, presented
24
   the Consent Agreement for Case No. 18-69-004539.]
                               * * *
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5
   [Marilyn L. Painter, Public Member, entered the
1
2
   meeting at 9:39 a.m.]
3
4
   [Marilyn L. Painter, Public Member, exited the meeting
5
   at 9:39 a.m. for recusal purposes.]
                              * * *
6
7
   [Tara J. Smith, Esquire, Board Prosecutor, presented
   the Consent Agreement for Case No. 18-69-004608.]
10
   [Marilyn L. Painter, Public Member, reentered the
11
   meeting at 9:42 a.m.]
                              * * *
12
13
   [Tara J. Smith, Esquire, Board Prosecutor, presented
14
   the Consent Agreements for Case No. 19-69-04436 and
15
   Case No. 14-69-09688.
16
        Charles J. Hartwell, Esquire, counsel for the
17
   respondents, was present for the discussion.]
                              * * *
18
   [Tara J. Smith, Esquire, Board Prosecutor, presented
19
20
   the Consent Agreements for Case Nos. 14-69-02241 &
21
   Case No. 14-69-02612 and Case No. 18-69-000794.1
22
          Allan M. Tepper, J.D., Psy.D., Esquire, counsel
23
   for the respondent, was present and participated in
2.4
   the discussion.1
25
                              * * *
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[K. Kalonji Johnson, Acting Commissioner, Bureau of
1
2
   Professional and Occupational Affairs, exited the
3
   meeting at 9:56 a.m. and reentered the meeting at
 4
   9:58 a.m.]
                              * * *
5
6
   [Bridget K. Guilfoyle, Esquire, Board Prosecutor,
   presented the Consent Agreement for Case No. 16-69-
   06763.1
        Allan M. Tepper, J.D., Psy.D., Esquire, was
10
   present and participated in the discussion.]
                              * * *
11
   Appointment - Prosecution Division Presentation
12
13
   [Carolyn A. DeLaurentis, Esquire, Deputy Chief
   Counsel, Prosecution Division, introduced herself and
14
15
   provided a brief summary of her professional
16
   background.
17
        Ms. DeLaurentis provided information for the
18
   State Board of Social Workers, Marriage and Family
   Therapists, and Professional Counselors for
19
20
   FY 2018-2019, noting 269 cases were opened and 201
21
   open cases as of July 1, 2019. She also provided
22
   information regarding enforcement statistics.
2.3
        Ms. DeLaurentis noted 69 immediate temporary
   suspensions, in general, for the prosecution division
24
25
   in FY 2018-2019 and 11,359 open cases as of July 1.
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She mentioned the past fiscal period, noting that
1
2
   14,030 cases were opened, which is up from 12,604 the
3
   year before.
                 She noted 13,270 cases were closed in
   the fiscal year.
        Ms. DeLaurentis addressed the Pennsylvania
5
6
   Justice Network (JNET), where the prosecution division
   receives an alert when licensees from all of the
   Boards and Commissions are charged with a crime.
                                                       She
   noted that two administrative assistants process those
10
   to look for arrests that are relevant for each Board.
11
        Ms. DeLaurentis reviewed the Office of General
   Counsel's Mediation Program, which is free of charge.
12
13
   She stated the consent agreement will show if the case
14
   was resolved through mediation.]
15
16
   Report of Board Counsel
17
   [Dana M. Wucinski, Esquire, Board Counsel, noted that
18
   the Board will be discussing consent agreements
   presented today in executive session along with agenda
19
20
   items 10 through 17 and 19 through 29. She also noted
21
   hearings at 11:00 a.m. and 1:00 p.m.]
22
23
   Report of Regulatory Counsel
24
   [Dana M. Wucinski, Esquire, Regulatory Counsel,
25
   mentioned that there were no regulatory updates.]
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- 2 Report of Acting Commissioner
- 3 | [K. Kalonji Johnson, Acting Commissioner, Bureau of
- 4 | Professional and Occupational Affairs, announced that
- 5 | Governor Wolf signed House Bill 1172, which is now Act
- 6 41 of 2019, allowing Boards and Commissions of the
- 7 | Commonwealth to provide provisional licenses and
- 8 license by endorsement to promote licensure
- 9 portability for those actively licensed in other
- 10 states.
- 11 Acting Commissioner Johnson commented that Act 41
- 12 of 2019 does not supersede any of the existing
- 13 Practice Acts or provisions of law. He stated
- 14 candidates must be licensed in another jurisdiction
- 15 and meet the criteria and have no discipline or no
- 16 conviction. The General Assembly was very clear that
- 17 | they want to promote portability of licensure and
- 18 passed this legislation with the desire to promote the
- 19 Commonwealth as a place for professionals to come and
- 20 work.
- 21 Acting Commissioner Johnson commented that the
- 22 bill was intended for military spouses who were not
- 23 able to settle in one place.
- 24 Acting Commissioner Johnson stated the bill will
- 25 become effective in 60 days from July 2, 2019, but

each Board must promulgate regulations. He noted that Cindy Montgomery, Deputy Chief Counsel, will address all of the regulatory requirements.

2.4

Acting Commissioner Johnson stated an applicant with a license in a jurisdiction that has similar requirements would be granted a provisional license so they would be able to complete additional requirements. He noted that Act 41 of 2019 would not obviate the requirements but would allow those to work while studying.

Acting Commissioner Johnson noted that the legislation does state each Board and Commission shall promulgate regulations and mentioned the need for discussion regarding promulgating rulemaking.

Acting Commissioner Johnson commented that the General Assembly created this one-size-fits-all solution because it spends too much time focusing on the 29 different Practice Acts. He stated the intent behind the bill was to obviate the push for compacts in a lot of different professions. He mentioned that the General Assembly felt this bill was a fix to a compact, which was designed for ease of the applicant to apply 1 time in 13 different jurisdictions. He stated the bill allows some level of flexibility with the Commonwealth and gives the

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Boards flexibility and somewhat of a say in terms of how they navigate this process of increasing portability without having to wait for individual statutory changes in their practice acts.
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Acting Commissioner Johnson again noted that the bill becomes effective in 60 days and then figure out whether or not there are going to be 29 individual rulemakings or one omnibus package and move it through.

Acting Commissioner Johnson noted working on the development of provisional license types and new terminologies within the Pennsylvania Licensing System (PALS).

14

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11

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1.3

[Christian Jordal, Ph.D., LMT, exited the meeting at 10:33 a.m. and reentered the meeting at 10:34 a.m.]

17

18 Report of Board Chair - No Report

19 ***

20 Report of Other Board Members - No Report

21 ***

22 Report of Board Administrator - No Report

23 ***

24 [Pursuant to Section 708(a)(5) of the Sunshine Act, at

25 | 10:36 a.m. the Board entered into Executive Session

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11
   with Dana M. Wucinski, Esquire, Board Counsel, for the
1
   purpose of conducting quasi-judicial deliberations on
2
3
   a number of matters that are currently pending before
   the Board and to receive the advice of Counsel.
4
   Board returned to open session at 11:09 a.m.]
5
                              * * *
6
   [K. Kalonji Johnson, Acting Commissioner, Bureau of
   Professional and Occupational Affairs, exited the
   meeting at 11:09 a.m.]
10
   [A Formal Hearing was held from 11:09 a.m. until
11
12
   12:09 p.m. in the matter of the Application for a
13
   License by Examination to Practice Professional
14
   Counseling of Camille Whitsett, M.Ed., Case No. 19-69-
15
   007005.1
                              * * *
16
17
   [Pursuant to Section 708(a)(5) of the Sunshine Act, at
18
   12:09 p.m. the Board entered into Executive Session
   with Dana M. Wucinski, Esquire, Board Counsel, for the
19
20
   purpose of conducting quasi-judicial deliberations on
21
   a number of matters that are currently pending before
22
   the Board and to receive the advice of Counsel.
                                                      The
23
   Board returned to open session at 1:04 p.m.]
                              * * *
24
25
   MOTIONS
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12 1 MS. WUCINSKI: Having returned from executive session, 2 I believe the Board will entertain a 3 4 motion to adopt the Consent Agreements 5 at agenda items 2, 3, 4, 5, 6, 7, 8, and 6 9. 7 DR. CORBY: So moved. 9 DR. KRAUS: 10 Second. 11 CHAIR CARDONE: 12 All those in favor? All those opposed? 1.3 Any abstentions? [The motion carried. Ms. Painter recused herself from 14 15 deliberations and voting on items 3 and 5. Number 2 16 is the VRP Consent Agreement, File No. 19-69-005247. 17 Number 3 is Laura Elizabeth Terry, LPC, Case No. 18-69-004539; Anita L. Mallicone, LCSW, Case No. 19-69-18 19 004436; Jennifer Ann Rhodes, LSW, Case No. 18-69-20 004608; Sara Elizabeth French, LPC, Case No. 14-69-02241 & 14-69-02612; Thomas M. McCluskey, LSW, Case 21 22 No. 14-69-09688; Albert V. Pohl, LPC, Case No. 18-69-2.3 000794; and Amanda Danielle Wellner, LCSW, Case No. 2.4 16-69-06763.1 25 * * *

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13
1
   MOTIONS
2
   MS. WUCINSKI:
3
                  Having returned from executive session,
                  I believe the Board will entertain a
 4
5
                  motion to provisionally deny the
                  Application for a License to Practice as
 6
7
                  a Social Worker of Melissa Bonilla.
   DR. CORBY:
9
                  So moved.
10
   DR. JORDAL:
11
                  Second.
   CHAIR CARDONE:
12
13
                  All those in favor? All those opposed?
14
                  Any abstentions?
15
   [The motion carried unanimously.]
16
17
   MS. WUCINSKI:
18
                  I believe the Board will entertain a
19
                  motion to approve the Application for a
20
                  License to Practice as a Social Worker
21
                  of Daniel Devivo.
22
   CHAIR CARDONE:
2.3
                  Motion?
24
25
   MS. KEISLING:
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14
1
                  So moved.
2
   DR. JORDAL:
3
                  Second.
   CHAIR CARDONE:
4
5
                  All those in favor? All those opposed?
6
                  Abstentions?
   [The motion carried unanimously.]
                               * * *
9
   MS. WUCINSKI:
10
                  I believe the Board will entertain a
11
                  motion to adopt the draft Adjudication
                  and Order with the corrections mentioned
12
                  in executive session as final for
13
                  Maureen E. Elmer, Case No. 19-69-004942.
14
15
   DR. CORBY:
                  So moved.
16
17
   MS. KEISLING:
18
                  Second.
19
   CHAIR CARDONE:
20
                  All those in favor? All those opposed?
21
                  Abstentions?
22
   [The motion carried. Dr. Santiago opposed the
2.3
   motion. ]
                               * * *
24
25
   MS. WUCINSKI:
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15
                  I believe the Board will entertain a
1
                  motion to direct Board counsel to draft
2
3
                  an Adjudication and Order at Case No.
                  17-69-011705 for Christina Staggers,
 4
5
                  LPC, as discussed in executive session.
6
   DR. KRAUS:
                  So moved.
8
   DR. JORDAL:
9
                  Second.
10
   CHAIR CARDONE:
11
                  All those in favor? All those opposed?
12
                  Abstentions?
13
   [The motion carried unanimously.]
                               * * *
14
15
   MS. WUCINSKI:
                  I believe the Board will entertain a
16
17
                  motion to adopt the draft Adjudication
18
                  and Order as final for Janard Pendleton,
19
                  LSW, at Case No. 18-69-03104.
20
   MS. KEISLING:
21
                  So moved.
22
   DR. SANTIAGO:
23
                  Second.
2.4
   CHAIR CARDONE:
25
                  All those in favor? All those opposed?
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16
                  Abstentions?
1
2
   [The motion carried unanimously.]
3
   MS. WUCINSKI:
4
5
                  I believe the Board will entertain a
6
                  motion to adopt the draft Adjudication
                  and Order as final for Katrina C.
8
                  Clancey, LPC, Case No. 16-69-11500.
9
   DR. KRAUS:
10
                  So moved.
11
   DR. SANTIAGO:
12
                  Second.
   CHAIR CARDONE:
13
14
                  All those in favor? All those opposed?
15
                  Abstentions?
16
   [The motion carried unanimously.]
                               * * *
17
   MS. WUCINSKI:
18
                  I believe the Board will entertain a
19
20
                  motion to adopt the draft Adjudication
21
                  and Order as final for Jacqueline L.
22
                  George, LCSW, Case No. 13-69-06890.
2.3
   DR. CORBY:
24
                  So moved.
25
   DR. KEISLING:
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17
                  Second.
1
2
   CHAIR CARDONE:
3
                  All those in favor? All those opposed?
 4
                  Abstentions?
   [The motion carried. Dr. Kraus recused himself from
5
   deliberations and voting on the motion.]
6
                               * * *
7
   MS. WUCINSKI:
                  I believe the Board will entertain a
10
                  motion to authorize Board counsel to
11
                  issue a final Adjudication and Order for
12
                  James Corley Jr., Case No. 19-69-004937
                  as discussed in executive session.
13
   DR. KRAUS:
14
15
                  So moved.
   DR. CORBY:
16
                  Second.
17
   CHAIR CARDONE:
18
19
                  All those in favor? All those opposed?
20
                  Abstentions?
21
   [The motion carried. Dr. Santiago opposed the
22
   motion.]
2.3
                               * * *
24
   [A Formal Hearing was held from 1:08 p.m. until
25
   2:07 p.m. in the matter of the Application for a
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18 License by Examination to Practice Clinical Social 1 2 Work of Laura Ann Fischer-Tanczos, LSW, Case No. 19-3 69-007004.1 * * * 4 5 [Pursuant to Section 708(a)(5) of the Sunshine Act, at 2:07 p.m. the Board entered into Executive Session with Dana M. Wucinski, Esquire, Board Counsel, for the purpose of conducting quasi-judicial deliberations on a number of matters that are currently pending before 10 the Board and to receive the advice of Counsel. 11 Board returned to open session at 3:15 p.m.] * * * 12 13 MOTIONS 14 MS. WUCINSKI: 15 I believe the Board will entertain a 16 motion to approve the education of 17 Elizabeth Ann Roethling. DR. CORBY: 18 19 So moved. 20 MS. KEISLING: 21 Second. 2.2 CHAIR CARDONE: 2.3 All those in favor? All those opposed? 24 Abstentions? 25 [The motion carried unanimously.]

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19
                               * * *
 1
 2
   MS. WUCINSKI:
 3
                   I believe the Board will entertain a
                  motion to approve the education of
 4
 5
                   Kathleen Michelle Killian.
 6
   DR. KRAUS:
                   So moved.
 8
   DR. JORDAL:
 9
                   Second.
10
   CHAIR CARDONE:
11
                  All those in favor? All those opposed?
12
                  Abstentions?
13
    [The motion carried unanimously.]
                               * * *
14
15
   MS. WUCINSKI:
                   I believe the Board will entertain a
16
                   motion to approve the education of Sara
17
18
                   D. Edwards.
19
   DR. CORBY:
20
                  So moved.
21
   DR. SANTIAGO:
22
                   Second.
23
   CHAIR CARDONE:
24
                  All those in favor? All those opposed?
25
                  Abstentions?
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20
1
   [The motion carried unanimously.]
2
3
   MS. WUCINSKI:
                  I believe the Board will entertain a
 4
5
                  motion to provisionally deny the
6
                  Application for a License by Examination
7
                  to Practice Professional Counseling of
8
                  Deborah Kerr.
9
   DR. SANTIAGO:
10
                  I make that motion to provisionally
11
                  deny.
12
   DR. JORDAL:
13
                  Second.
   CHAIR CARDONE:
14
15
                  All those in favor? All those opposed?
16
                  Abstentions?
   [The motion carried unanimously.]
17
                               * * *
18
19
   MS. WUCINSKI:
20
                  I believe the Board will entertain a
21
                  motion to approve the supervised
22
                  clinical experience of Julia Thompson.
2.3
   DR. CORBY:
24
                  So moved.
25
   DR. KRAUS:
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21
1
                   Second.
2
   CHAIR CARDONE:
3
                  All those in favor? All those opposed?
                  Abstentions?
 4
5
   [The motion carried unanimously.]
                               * * *
6
7
   MS. WUCINSKI:
                  Agenda Item No. 24, I note the Board
9
                   directed the Board administrator to
10
                  write a letter to Lael Jennifer Rasch
11
                  concerning her education.
                               * * *
12
13
   MS. WUCINSKI:
14
                  I believe the Board will entertain a
15
                  motion to approve the education of
                  Karina Torroba Suero.
16
17
   DR. CORBY:
18
                   So moved.
19
   DR. SANTIAGO:
20
                   Second.
21
   CHAIR CARDONE:
22
                  All those in favor? All those opposed?
23
                  Abstentions?
24
   [The motion carried unanimously.]
                               * * *
25
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22 1 MS. WUCINSKI: 2 I believe the Board will entertain a 3 motion to approve the education of 4 Jacqueline Ann Huber. 5 DR. SANTIAGO: 6 I make a motion. 7 CHAIR CARDONE: Do I have a second? 9 MS. KEISLING: 10 Second. 11 CHAIR CARDONE: 12 All those in favor? All those opposed? 13 [The motion carried unanimously.] * * * 14 15 MS. WUCINSKI: 16 Item No. 27, I will note that the Board 17 has directed the Board administrator to 18 send a letter to Kevin Chaffinch 19 regarding his education. * * * 20 21 MS. WUCINSKI: Agenda Item No. 28 has been tabled. 22 23 * * * 2.4 MS. WUCINSKI: 25 I believe the Board will entertain a

23 motion to approve the Application for a 1 2 License by Examination to Practice 3 Marriage and Family Therapy of <u>Jessica</u> 4 Harris-Gray. 5 DR. CORBY: So moved. 6 7 MS. MARTIN: Second. 9 CHAIR CARDONE: 10 All those in favor? All those opposed? [The motion carried. Dr. Jordal recused himself from 11 12 deliberations and voting on the motion.] * * * 13 MS. WUCINSKI: 14 I believe the Board will entertain a 15 16 motion to waive examination and grant 17 the Application for a License by Examination to Practice Professional 18 19 Counseling of Laura Ann Fischer Tanczos, Case No. 19-69-007004. 20 21 MS. MARTIN: 22 So moved. 2.3 MS. PAINTER: 24 Second. 25 CHAIR CARDONE:

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24
1
                  All those in favor? All those opposed?
2
   [The motion carried. Dr. Santiago opposed the
3
   motion.]
                               * * *
 4
5
   Adjournment
6
   DR. CORBY
                  I move for adjournment.
   CHAIR CARDONE:
9
                  We have a move to adjourn. Do we have a
10
                  second?
11
   DR. SANTIAGO:
12
                  Second.
13
   CHAIR CARDONE:
14
                  All those in favor? All those opposed?
15
                  Abstentions?
16
   [The motion carried unanimously.]
                               * * *
17
18
   [There being no further business, the State Board of
19
   Social Workers, Marriage and Family Therapists, and
20
   Professional Counselors Meeting adjourned at
21
   3:18 p.m.]
22
2.3
2.4
25
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I hereby certify that the foregoing summary
minutes of the State Board of Social Workers, Marriage
and Family Therapists and Professional Counselors
meeting, was reduced to writing by me or under my
supervision, and that the minutes accurately summarize
the substance of the State Board of Social Workers,
Marriage and Family Therapists and Professional

CERTIFICATE

Counselors meeting.

Amber Garbinski,

Minute Clerk

Sargent's Court Reporting
Service, Inc.

STATE BOARD OF SOCIAL WORKERS, MARRIAGE AND FAMILY THERAPISTS, AND PROFESSIONAL COUNSELORS REFERENCE INDEX

1 2 3 4 5 6 7		STATE BOARD OF SOCIAL WORKERS, MARRIAGE AND FAMILY THERAPISTS, AND PROFESSIONAL COUNSELORS REFERENCE INDEX
		July 9, 2019
8 9 10	TIME	AGENDA
11 12 13 14 15 16 17 18 19 20 21 22	9:32	Official Call to Order
	9:32	Introduction of Board/Audience Members
	9:34	Approval of Minutes
	9:37	Report of Prosecutorial Division
	10:06	Appointment - Carolyn A. DeLaurentis, Deputy Chief Counsel, Prosecution Division Presentation
22 23 24	10:13	Report of Board Counsel
25678901233456789014234456	10:13	Report of Regulatory Counsel
	10:13	Report of Acting Commissioner
	10:36 11:09	Executive Session Return to Open Session
	11:09 12:09	Formal Hearing - Camille Whitsett
	12:09 1:04	Executive Session Return to Open Session
	1:04	Motions
	1:08 2:07	Formal Hearing - Laura Fischer-Tanczos
	2:07 3:15	Executive Session Return to Open Session
	3:15	Motions
47 48 49 50	3:18	Adjournment